



IT- og Telestyrelsen

Ministeriet for Videnskab
Teknologi og Udvikling

Teleårbog 2005

Tele Yearbook - 2005

IT- og Telestyrelsen

National IT and Telecom Agency, Denmark

FORORD	4
PREFACE	7
HOVEDTAL / MAIN FIGURES	10
FASTNET / FIXED NETWORK	12
BREDBÅND/ BROADBAND	22
IP TELEFONI / IP TELEPHONY	28
MOBILTELEFONI / MOBILE TELEPHONY	31
NUMMERPORTABILITET / NUMBER PORTABILITY	39
INFRASTRUKTUR / INFRASTRUCTURE	41
KABEL-TV / CABLE TV	42
INTERNET / INTERNET	43
TAKSTER / TARIFFS	45
ANLÆGSFORHOLD / INSTALLATIONS	52
ØKONOMISKE FORHOLD / FINANCE	53
GRØNLAND OG FÆRØERNE / GREENLAND AND FAROE ISLANDS	57

IT- og Telestyrelsen udgiver hermed Teleårbog 2005. Teleårbogen indeholder statistikker om telemarkedet i Danmark.

Telesektoren er fortsat i hastig udvikling, og IT- og Telestyrelsen ønsker løbende gennem statistikken at give et så retvisende billede af markedsudviklingen og konkurrencesituationen i sektoren som muligt. IT- og Telestyrelsen tilpasser derfor løbende statistikken således, at Teleårbogen til stadighed fremstår som relevant og aktuel.

I forbindelse med udarbejdelsen af denne udgave af Teleårbog 2005 har IT- og Telestyrelsen modtaget oplysninger fra:

101 Systems ApS,
3,
A+ Arrownet A/S,
A+ Telecom A/S,
ACN Danmark A/S,
AT&T Global Network Services Denmark,
AXITI Danmark A/S,
BaneDanmark,
Bo Data,
BoligNET A/S,
Broadcom ApS,
Broadcom Bolignet ApS,
BT Global Networks Denmark ApS,
butlerNetworks A/S,
CBB Mobil A/S,
Centrum Verden A/S,
Cirque Bredbånd A/S,
Cirque Erhverv A/S,
COLT Telecom A/S,
Comflex A/S,
Comx Networks A/S,
Consorte A/S,
CPH-Metronet,
Cuatro-Group P/S,
Cybercity A/S,
Dansk Beredskabskommunikation A/S,
Dansk Bredbånd A/S,
Dansk Erhvervs-Telefoni ApS (DETele),
Dansk Kabel TV A/S (ejet af TDC),
Dansk Net A/S,
Danske Telecom A/S,
Debitel Danmark A/S,
DiggiNet ApS,
DLG Tele (ligeligt ejet af debitel og DLG a.m.b.a.),
Easyweb Com ApS,
Elforsyningen Sydvestsyssel A.m.b.a.,
Elro Erhverv A/S,
Energi Fyn,
Energi Midt,
Energi Randers Tele,
Energi Viborg,
Equant A/S,
ESS Energi Danmark,
Facilicom A/S,
Fascom A/S,
Fonet ApS,
Foniris Telecom A/S,
FTH Bredbånd,
GC Pan European Crossing Danmark A/S,
Global Connect A/S,
GlobalTel Telecom,
Group Networks A/S,
Han Herreds Elforsyning,
HEF Himmerlands Elforsyning AMBA,
HNS Ltd.,
Hostline ApS,
IDT Danmark,
Intercitynet,
Jay.net A/S,
Kabelfri ApS,
KE Tele A/S,
Kjærgaard EL & Industriautomatik A/S,
L'EASY A/S,
Lebara Aps,
LIC Lærernes Indkøbscentral,
M1 A/S,
MCI (Worldcom Telecommunications),
MidtVest Bredbånd A/S,
MIGway A/S,
Mira Internet A/S,
NEF Fonden,
NESA,
NetGroup Data Center A/S,
Netpoint A/S,
Netteam Technology A/S,
NetTel Aps,
NFS Nyborg Forsyning og Service A/S,

Nianet A/S,	TDC Song Danmark A/S (ejet af TDC),
NM Net,	Tele 2 A/S,
Nordisk Mobiltelefon A/S,	Telefin ApS,
Nordit A/S,	Telegent,
Peak Telecom A/S,	Telegroup Network Services Denmark ApS,
PGOne,	Telelet A/S (ejet af TDC),
Powerline Communications A/S,	TeleNordic Communication,
Prime Networks A/S,	Telia A/S,
Primus Telecommunications A/S,	Telia Stofa A/S (ejet af Telia),
Redspot ApS,	Tellio Aps,
SEAS-NVE a.m.b.a.,	Telmore A/S (ejet af TDC),
Segtel A/S,	Telogic A/S,
Servicepartner Sjælland A/S,	Telsome ApS,
SmartKoncept ApS,	Tetrastar A/S,
Sonofon A/S,	TRE-FOR,
SprintLink Danmark ApS,	TulipM,
Starman Telecom Danmark ApS,	Universal Telecom – Timepiece LDA,
StruerNet A/S,	UnoTel A/S,
SuperTEL Danmark Aps,	UpData A/S,
Sydfyns intranet A/S,	V2Tel A/S,
Sydvest Energi Holding A/S,	Vestnet A/S,
T-systems Danmark A/S,	WEBPARTNER A/S,
TDC A/S,	Yes I Hotspot Aps

Teleårbog 2005 er udbygget med oplysninger om bredbånd fra en række kilder, der ikke har været medtaget i tidligere teleårbøger.

Der indgår således oplysninger fra 5 uafhængige bolignet. Det drejer sig om Bolignet Århus, Dalgas Have (Frederiksberg), Parknet (København N.), Skydebanen (København V.) og Sprotøften (Nyborg).

Endvidere er der medtaget oplysninger fra følgende 3 leverandører til uafhængige bolignet: Indienet, Phonenet og Vesterbro ADSL.

Der indgår også oplysninger fra 9 fællesantenneanlæg. Det drejer sig om Faaborg Vest Antenneforening, Fanø Kabelnet, Galnet (Odense), G.V.D. Antenneforening (Aalborg), ka-net (Kalundborg), Klarupnet, NAL-NET (Næsby), Tune Kabelnet og Vejen-Net.

Også DjurslandS.net har leveret oplysninger til statistikken.

Endelig indgår der oplysninger fra 94 kollegier.

Demografiske data samt data vedrørende nettoprisindekset (NPI) er indhentet fra Danmarks Statistik.

IT- og Telestyrelsen har i enkelte tilfælde justeret tidligere offentliggjorte data, idet der med teleudbydernes indberetninger til Teleårbog 2005 er fremkommet nye oplysninger.

Elektroniske kommunikationsnet og -tjenester kan som udgangspunkt udbydes i Danmark af enhver uden forudgående tilladelse, registrering eller lignende. Der tages derfor det generelle forbehold, at ikke alle udbydere af elektroniske kommunikationsnet og -tjenester på det danske telemarked indgår i telestatistikken.

Som følge af afrundinger vil summen af tal i tabeller og figurer ikke altid give den viste total.

Signaturforklaring

- Nul
- Tal kan efter sagens natur ikke forekomme
- ** Ændret i forhold til tidligere offentliggjort pga. nye oplysninger fra udbydere
- ... Oplysninger foreligger ikke

The National IT and Telecom Agency hereby publish Tele Yearbook 2005. The Tele Yearbook comprises statistics on the telecom market in Denmark.

The telecom sector is developing rapidly, and the National IT and Telecom Agency wishes, via the statistics, to currently provide a correct reflection of the market development and the competition in the sector. Consequently, the National IT and Telecom Agency is currently adjusting the statistics in such a way that the Tele Yearbook persistently appears to the point and of current interest.

In connection with the preparation of this version of Tele Yearbook 2005 the National IT and Telecom Agency has received information from:

101 Systems ApS,	Energi Midt,
3,	Energi Randers Tele,
A+ Arrownet A/S,	Energi Viborg,
A+ Telecom A/S,	Equant A/S,
ACN Danmark A/S,	ESS Energi Danmark,
AT&T Global Network Services Denmark,	Facilicom A/S,
AXITI Danmark A/S,	Fascom A/S,
BaneDanmark,	Fonet ApS,
Bo Data,	Foniris Telecom A/S,
BoligNET A/S,	FTH Bredbånd,
Broadcom ApS,	GC Pan European Crossing Danmark A/S,
Broadcom Bolignet ApS,	Global Connect A/S,
BT Global Networks Denmark ApS,	GlobalTel Telecom,
butlerNetworks A/S,	Group Networks A/S,
CBB Mobil A/S,	Han Herreds Elforsyning,
Centrum Verden A/S,	HEF Himmerlands Elforsyning AMBA,
Cirque Bredbånd A/S,	HNS Ltd.,
Cirque Erhverv A/S,	Hostline ApS,
COLT Telecom A/S,	IDT Denmark,
Comflex A/S,	Intercitynet,
Comx Networks A/S,	Jay.net A/S,
Consorte A/S,	Kabelfri ApS,
CPH-Metronet,	KE Tele A/S,
Cuatro-Group P/S,	Kjærgaard EL & Industriautomatik A/S,
Cybercity A/S,	L'EASY A/S,
Dansk Beredskabskommunikation A/S,	Lebara Aps,
Dansk Bredbånd A/S,	LIC Lærernes Indkøbscentral,
Dansk Erhvervs-Telefoni ApS (DETele),	M1 A/S,
Dansk Kabel TV A/S (ejet af TDC),	MCI (Worldcom Telecommunications),
Dansk Net A/S,	MidtVest Bredbånd A/S,
Danske Telecom A/S,	MIGway A/S,
Debitel Danmark A/S,	Mira Internet A/S,
DiggiNet ApS,	NEF Fonden,
DLG Tele (ligeligt ejet af debitel og DLG a.m.b.a.),	NESA,
Easyweb Com ApS,	NetGroup Data Center A/S,
Elforsyningen Sydvestsyssel A.m.b.a.,	Netpoint A/S,
Elro Erhverv A/S,	Netteam Technology A/S,
Energi Fyn,	NetTel Aps,
	NFS Nyborg Forsyning og Service A/S,

Nianet A/S,
NM Net,
Nordisk Mobiltelefon A/S,
Nordit A/S,
Peak Telecom A/S,
PGOne,
Powerline Communications A/S,
Prime Networks A/S,
Primus Telecommunications A/S,
Redspot ApS,
SEAS-NVE a.m.b.a.,
Segtel A/S,
Servicepartner Sjælland A/S,
SmartKoncept ApS,
Sonofon A/S,
SprintLink Danmark ApS,
Starman Telecom Danmark ApS,
StruerNet A/S,
SuperTEL Danmark Aps,
Sydfyns intranet A/S,
Sydvest Energi Holding A/S,
T-systems Danmark A/S,
TDC A/S,

TDC Song Danmark A/S (ejet af TDC),
Tele 2 A/S,
Telefin ApS,
Telegent,
Telegroup Network Services Denmark ApS,
Telelet A/S (ejet af TDC),
TeleNordic Communication,
Telia A/S,
Telia Stofa A/S (ejet af Telia),
Tellio Aps,
Telmor A/S (ejet af TDC),
Telogic A/S,
Telsome ApS,
Tetrastar A/S,
TRE-FOR,
TulipM,
Universal Telecom – Timepiece LDA,
UnoTel A/S,
UpData A/S,
V2Tel A/S,
Vestnet A/S,
WEBPARTNER A/S,
Yes I Hotspot Aps

The Tele Yearbook 2005 has been extended with data concerning broadband from a number of sources, which have not been included in previous Tele Yearbooks.

Data from five independent providers of broadband connections via internal networks within housing associations and student youth accommodations are included: Bolignet Århus, Dalgas Have (Frederiksberg), Parknet (Copenhagen), Skydebanen (Copenhagen) and Sprotøften (Nyborg).

Furthermore, data from three equipment suppliers of broadband connections via internal network within housing associations are included: Indinet, Phonenet and Vesterbro ADSL.

The telecom statistics also include data from 9 independent community network providers of cable modem services: Faaborg Vest Antenneforening, Fanø Kabelnet, Galnet (Odense), G.V.D. Antenneforening (Aalborg), ka-net (Kalundborg), Klarupnet, NAL-NET (Næsby), Tune Kabelnet and Vejen-Net.

Data from DjurslandS.net is also included.

Finally, the telecom statistics also include data from 94 student youth accommodations.

Demographic data as well as data on the net price index (NPI) are provided by Statistics Denmark.

The National IT and Telecom Agency has in certain cases adjusted data previously released due to new information received from the telecom providers.

Telecommunications networks and services may be provided by anybody without a preceding licence, registration, or similar. Consequently, reservation is made to the fact that not all providers of networks and services within the Danish telecom market are included in the statistics. Particularly, several providers have been established on the market for internet services and cable modems, i.e. antenna societies, which are not included in the statistics.

Due to rounding numbers, tables and figures do not always add up to the shown total.

Explanation of symbols

- Magnitude zero
- 0 Less than 0,5
- Category not applicable
- ** Adjusted due to corrected figures from operators
- ... Data not available

Hovedtal

Main figures

>

Tabel 1

HOVEDTAL MAIN FIGURES

	Tabel				
	Table	2002	2003	2004	2005
Abonentlinier, fastnet ¹ Subscriber lines, fixed network	2	3.702.162**	3.614.809	3.491.806**	3.352.886
Abonentlinier pr. 100 indbyggere, fastnet ^{1,2} Subscriber lines per 100 inhabitants, fixed network	3	68,8**	67,0**	64,5	61,8
Tilmeldinger til brug af forvalgskode (præfix) ^{1,3} Registrations for use of carrier selection code	5	1.411.224	1.437.645	1.118.975	806.125
Indlandstrafik, fastnet (1.000 min.) ⁴ Domestic traffic, fixed network (1,000 minutes)	8	20.341.855	18.432.221	16.163.827**	13.034.347
Udlandstrafik, fastnet (1.000 min.) ⁴ International traffic, fixed network (1,000 minutes)	9	660.586	641.012	634.566**	619.194
xDSL-abonnementer ¹ xDSL subscriptions	12	306.944	473.359	638.961**	835.605
Kabelmodemabonnementer ¹ Cable modem subscriptions	14	155.375	256.582	362.618	461.817
Mobilabonnementer ^{1,5} Mobile subscriptions	21	4.194.184	4.767.277	5.167.998	5.478.246
Mobilabonnementer pr. 100 indbyggere ^{1,2,5} Mobile subscriptions per 100 inhabitants	23	83,2	88,3	95,5	100,9
Indlandstrafik, mobil (1.000 min.) Domestic traffic, mobile network (1,000 minutes)	26	3.349.331	4.015.113	4.988.822**	6.276.497
Udlandstrafik, mobil (1.000 min.) International traffic, mobile network (1,000 minutes)	27	134.823	148.731	172.986**	208.805
Sendte SMS-beskeder (1.000) SMS sent (1,000)	28	2.018.892	3.989.143	6.554.569	8.423.582
Sendte MMS-beskeder (1.000) MMS sent (1,000)	28	•	2.759	12.382	24.142
Nummerporteringer ⁶ , fastnet Number portings, fixed network	29	133.538	130.024	159.750	229.035
Nummerporteringer ⁶ , mobil Number portings, mobile	29	272.455	383.624	456.149	413.427
Kabel-TV-abonnementer ¹ Cable TV subscriptions	32	1.139.854	1.277.777	1.364.763**	1.436.792
Internetabonnementer ⁷ Internet subscriptions	33	1.533.049	1.678.311	1.682.635**	1.791.341
Internetabonnementer pr. 100 indbyggere ^{1,2} Internet subscriptions per 100 inhabitants	33	28,5	31,1	31,3	32,9
Omsætning (mio. kr.) Revenue (DKK million)	37	34.588	36.420	38.074**	39.460

¹ Ultimo året.

End of year.

² Demografiske oplysninger er indhentet fra Danmarks Statistik.

Demographic information is supplied by Statistics Denmark.

³ Omfatter brug af forvalgskode, der har været aktiv de seneste 6 måneder for 2002-03 samt de sidste 3 måneder for 2004-05

Comprises registrations to use carrier selection code, that has been active during the past 6 months for 2002-03 and the past 3 months for 2004-05.

⁴ Afgående trafik.

Outgoing traffic.

⁵ Inkluderer taletidskort, der har været aktive de seneste 6 måneder for 2002-03 samt de sidste 3 måneder for 2004-05.

Includes pre-paid cards, which have been active during the past 6 months for 2002-03 and the past 3 months for 2004-05.

⁶ Porteringer (til udbyder) inklusive gentagne porteringer.

Portings (to the provider) including repeated portings.

⁷ Omfatter internetabonnementer, der har været aktive de seneste 6 måneder for 2002-03 samt de sidste 3 måneder for 2004-05.

Comprises internet subscriptions that have been active during the past 6 months for 2002-03 and the past 3 months for 2004-05.

Hovedtal Main figures

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Anlægsinvesteringer (mio. kr.) Investments (DKK million)	40	7.652	5.607	5.722	6.833
Fuldtidsansatte ¹ Full-time employees	41	21.873	20.471	19.739**	18.513

¹ Ultimo året.
End of year.

Fastnet

Fixed network

>

Tabel 2

ABONNENTLINIER I DANMARK SUBSCRIBER LINES IN DENMARK

Ultimo perioden End of period	2002	2003	2004	2005
Almindelige telefonforbindelser – PSTN Ordinary telephone connections – PSTN	2.681.210**	2.621.951**	2.557.232**	2.475.824
Kundelænker ¹ Switched customer connections	707	429	...	...
ISDN-2	385.239	367.250	347.199	311.362
Flex-ISDN ¹ Flex-ISDN	2.383	2.676	2.976	3.607
ISDN-30	6.771**	7.138**	6.767**	6.668
I alt Total	3.702.162**	3.614.809	3.491.806**	3.352.886

Tabel 3

ABONNENTLINIER SUBSCRIBER LINES

Ultimo perioden End of period	Abonnentlinier ² Subscriber lines	Tilgang, netto i % Net increase in %	Abonnentlinier pr. 100 indbyggere ³ Subscriber lines per 100 inhabitants
1987	2.771.691	5,5	52,9
1988	2.791.740	0,7	54,6
1989	2.847.873	2,0	55,5
1990	2.911.198	2,2	56,6
1991	2.950.756	1,4	57,6
1992	3.004.944	1,8	58,0
1993	3.059.806	1,8	58,9
1994	3.123.026	2,1	59,9
1995	3.193.412	2,3	61,0
1996	3.251.124	1,8	61,6
1997	3.340.501	2,7	63,1
1998	3.495.858	4,7	65,8
1999	3.638.119	4,1	68,3
2000	3.809.440	4,7	71,2
2001	3.865.875**	1,5	72,0
2002	3.702.162**	-4,2	68,8**
2003	3.614.809	-2,4	67,0**
2004	3.491.806**	-3,4	64,5
2005	3.352.886	-4,0	61,8

¹ Oplysning om antal abonnentlinier på Flex-ISDN og kundelænker er indhentet fra udbyderne.
Information about the number of subscriber lines is provided by telecom providers.

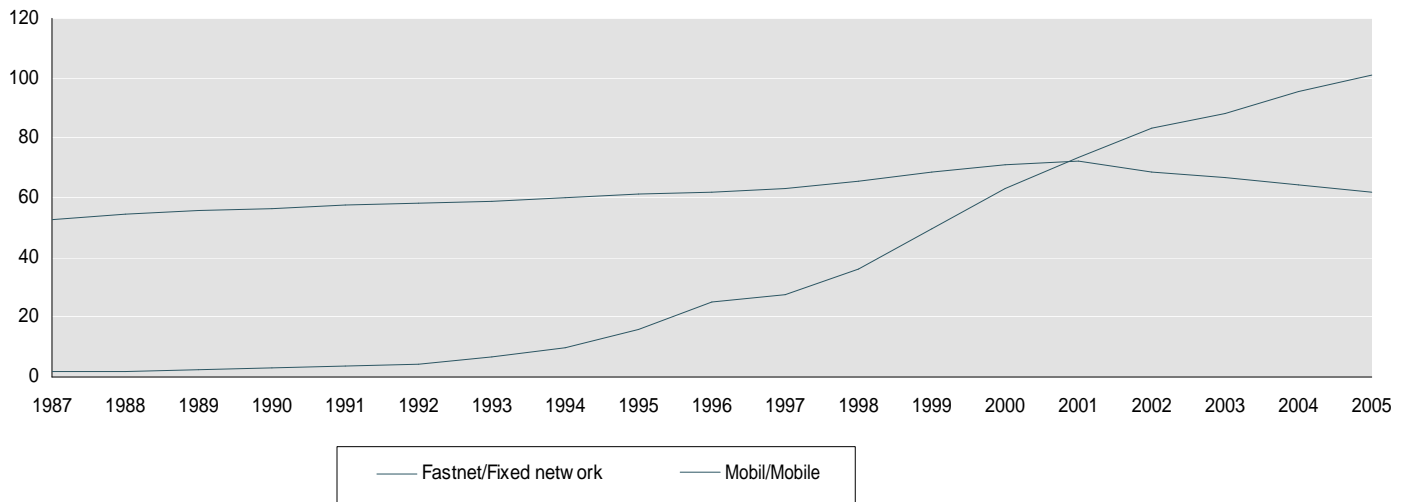
² 1987-1996 omfatter kun TDC.

1987-1996: TDC only.

³ Demografiske oplysninger er indhentet fra Danmarks Statistik.
Demographic information is supplied by Statistics Denmark.

Figur 1

ABONNEMENTER PR. 100 INBYGGERE, ULTIMO PERIODEN
SUBSCRIBER LINES PER 100 INHABITANTS, END OF PERIOD



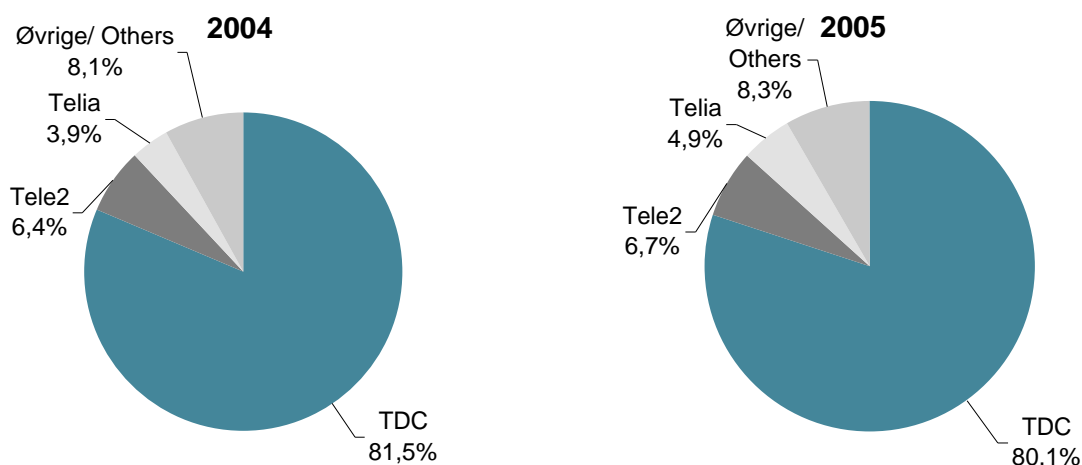
Tabel 4

ABONNENTLINIER FORDELT PÅ SELSKABER
SUBSCRIBER LINES BY COMPANY

Ultimo perioden End of period	Abonentlinier Subscriber lines				Markedsandele Market shares			
	2002	2003	2004	2005	2002	2003	2004	2005
TDC	3.217.564	3.031.617	2.845.630	2.685.900	86,9%	83,9%	81,5%**	80,1%
Tele 2	141.876	202.967	224.441	222.837	3,8%	5,6%	6,4%	6,7%
Telia	90.473	110.577	137.155	164.704	2,4%	3,1%	3,9%	4,9%
Øvrige ¹ Others	252.250	269.848	284.580**	279.445	6,8%	7,4%	8,1%**	8,3%
I alt Total	3.702.163**	3.612.133	3.491.806**	3.353.006	100%	100%	100%	100%

Figur 2

ABONNENTLINIER FORDELT PÅ SELSKABER
SUBSCRIBER LINES BY COMPANY



¹ Øvrige/others (2002): A+ Telecom, AXITI, BaneDanmark, BT Global Networks, Colt, Consorte, Debitel, Elrotel, Intercitynet, Kabelnettet.dk, LIC, Link Telecom, Orange, Prime Networks, Song Networks, Sonofon, Telelet, Telogic, og Utfors.
 Øvrige/others (2003): A+ Telecom, AXITI, BaneDanmark, BT Global Networks, Cirque, Colt, Comflex, Consorte, Debitel, DETele, Elrotel, Facilicom, Group Networks, Kabelnettet.dk, LIC, Orange, Prime Networks, Song Networks, Sonofon, TeleJylland, Telelet, Telogic og Utfors.
 Øvrige/others (2004): Arrownet, A+ Telecom, AXITI, BaneDanmark, Cirque, Colt, Comflex, ComX, Consorte, Dansk Bredbånd, Debitel, DETele, DLG Tele, Elrotel, Facilicom, Fonet, Group Networks, Jay.net, LIC, Orange, PGOne, Prime Networks, Song Networks, Sonofon, Sydfyns Elforsyning, Telelet, Telogic, T-systems, Unotel og Utfors.
 Øvrige/others (2005): A+ Arrownet, A+ Telecom, AXITI, Broadcom Bolignet, Cirquebredbånd, CirqueErhverv, Colt, Comflex, Consorte, CWDSL, debitel, DETele, DLG, Elro Erhverv, Energi Randers, Facilicom, Group networks, Jay.net, KE Tele, LIC, Prime Networks, Sonofon, Sydfyns Elforsyning, TDC Song, Telelet, Telogic, T-Systems, Universal Telecom, UnoTel.

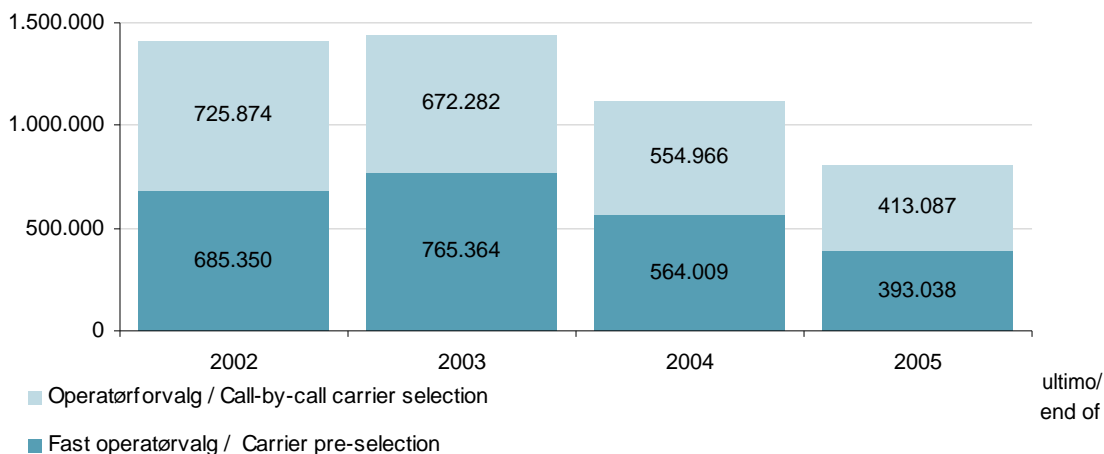
Tabel 5

FRIT OPERATØRVALG¹ – TILMELDINGER TIL BRUG AF FORVALGSKODE TIL TELEFONI ELLER
OPKALD TIL INTERNET
CARRIER SELECTION CODES – REGISTRATIONS TO CARRIER SELECTION CODE FOR TELEPHONY
OR INTERNET CONNECTION

Ultimo perioden End of period	2002	2003	2004	2005
Fast operatørvalg Carrier pre-selection	685.350	765.364	564.009	393.038
Operatørvalg ² Call-by-call carrier selection	725.874	672.282	554.966	413.087
Tilmeldte A-numre i alt Registrations in total	1.411.224	1.437.645	1.118.975	806.125

Figur 3

TILMELDINGER TIL FRIT OPERATØRVALG¹
REGISTRATIONS TO CARRIER SELECTION CODE



¹ Omfatter brug af forvalgskode, der har været aktiv de seneste 6 måneder for 2002-03 samt de sidste 3 måneder for 2004-05.
Comprises registrations to use carrier selection code, that has been active during the past 6 months for 2002-03 and the past 3 months for 2004-05.

² Et fastnetabonnement kan være tilmeldt brug af forvalgskode hos flere forskellige udbydere.
A fixed line subscription can be registered to use carrier selection code with several providers.

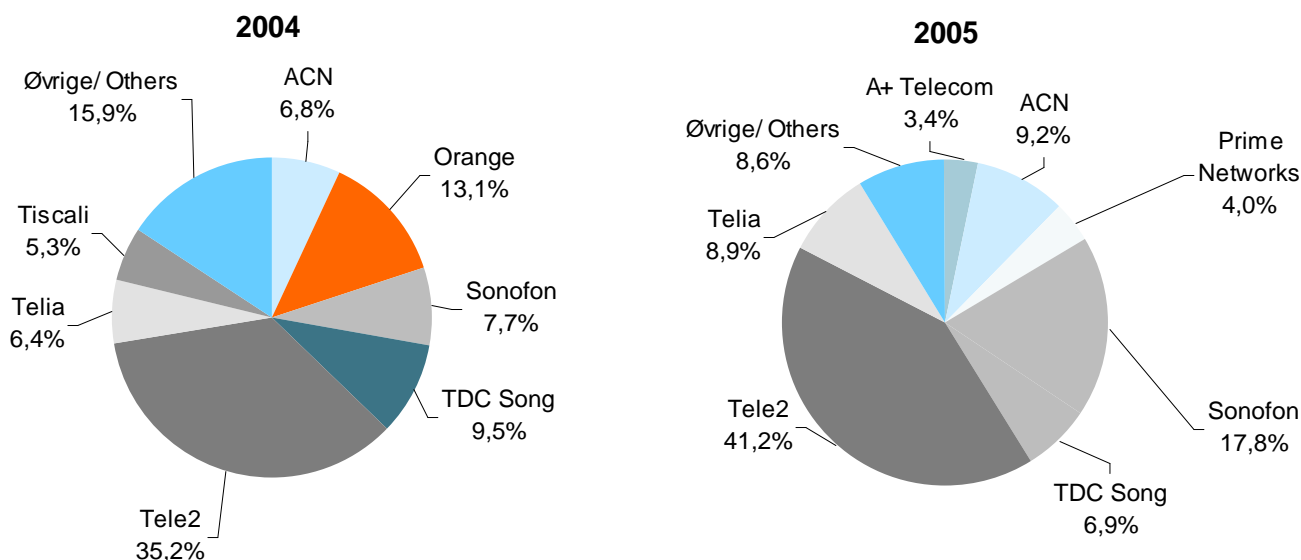
Tabel 6

FRIT OPERATØRVALG FORDELT PÅ SELSKABER¹
CARRIER SELECTION CODES BY COMPANY

Ultimo perioden End of period	Tilmeldinger til brug af forvalgskode Registrations to carrier selection code				Markedsandele Market shares			
	2002	2003	2004	2005	2002	2003	2004	2005
A+ Telecom	...	...	12.393	31.923	...	...	1,1%	3,4%
ACN	40.622	62.626	76.210	74.126	2,9%	4,4%	6,8%	9,2%
Cybercity	62.749	49.094	30.166	15.426	4,4%	3,4%	2,7%	1,9%
Orange	104.805	154.179	146.917	...	7,4%	10,7%	13,1%	...
Prime Networks	20.819	31.497	9.254	32.279	1,5%	2,2%	0,8%	4,0%
Sonofon	230.047	238.456	86.607	55.432	16,3%	16,6%	7,7%	17,8%
TDC Song	112.244	92.561	106.788	143.158	8,0%	6,4%	9,5%	6,9%
Tele 2	412.999	418.010	393.870	332.525	29,3%	29,1%	35,2%**	41,3%
Telia	173.691	163.313	71.123	72.038	12,3%	11,4%	6,4%**	8,9%
Tiscali	126.704	114.627	59.208	...	9,0%	8,0%	5,3%	...
Øvrige ²	126.544**	113.282**	126.439**	53.935	9,0%**	7,9%**	11,3%**	6,7%
Others								
I alt	1.411.224**	1.437.645**	1.118.975**	806.125	100%	100%	100%	100%
Total								

Figur 4

TILMELDINGER TIL BRUG AF FORVALGSKODE FORDELT PÅ SELSKABER
REGISTRATIONS TO CARRIER SELECTION CODE BY COMPANY



¹ Omfatter brug af forvalgskode, der har været aktiv de seneste 6 måneder for 2002-03 samt de sidste 3 måneder for 2004-05
Comprises registrations to use carrier selection code, that has been active during the past 6 months for 2002-03 and the past 3 months for 2004-05.

² Øvrige/others (2002): A+ Telecom, ACN, Cirque, COLT Telecom, Debitel, Equant, Facilicom, Kabelnettet.dk, Link Telecom, Mira Internet, Prime Networks, Primus Telecommunications, SuperTel, TJ Group, Timepiece LDA/Universal Telecom og Worldcom Telecommunications.

Øvrige/others (2003): A+ Telecom, ACN, Alpha Telecom, Cirque, COLT Telecom, Debitel, DETele, Equant, Facilicom, Mira Internet, Prime Networks, Primus Telecommunications, SuperTel, Timepiece LDA/Universal Telecom og Worldcom Telecommunications.

Øvrige/others (2004): A+ Telecom, ACN, Axti, Cirque, COLT Telecom, ComX, Comflex, Debitel, DETele, Equant, Facilicom, Mira Internet, PGOne, Powerline, Prime Networks, Primus Telecommunications, SuperTel, Telegroup Networks, Timepiece LDA/Universal Telecom og Worldcom Telecommunications.

Øvrige/others (2005): AXITI, CirqueErhverv, Colt, Comflex, debitel, DETele, Equant, Facilicom, MCI, Mira Internet, PGOne, Powerline Communications, Primus Telecom, SuperTEL, Telogic, Universal Telecom.

Tabel 7

AFGÅENDE TRAFIK I ALT
OUTGOING TRAFFIC IN TOTAL

1.000 minutter 1,000 minutes	2002	2003	2004	2005
Afgående indlandstrafik Outgoing domestic traffic	20.341.855	18.432.221	16.163.827**	13.034.347
Afgående udlandstrafik Outgoing international traffic	660.586	641.012	634.566**	619.194
Afgående trafik i alt¹ Outgoing traffic in total	21.002.441	19.073.233	16.798.392**	13.653.540

¹ Statistikken omfatter udelukkende opkald foretaget fra slutbrugere via fastnettet. Statistikken inkluderer således ikke trafik fra mobilnet, der transiteres via TDC's net. Trafik fra andre fastnet, der transiteres via TDC's net, indberettes ikke af flere udbydere.
The statistics only includes calls made by subscribers on the fixed network. Thus, transit traffic from mobile networks via TDC's network is not included. Transit traffic from other fixed networks via TDC's network is not registered more than once.

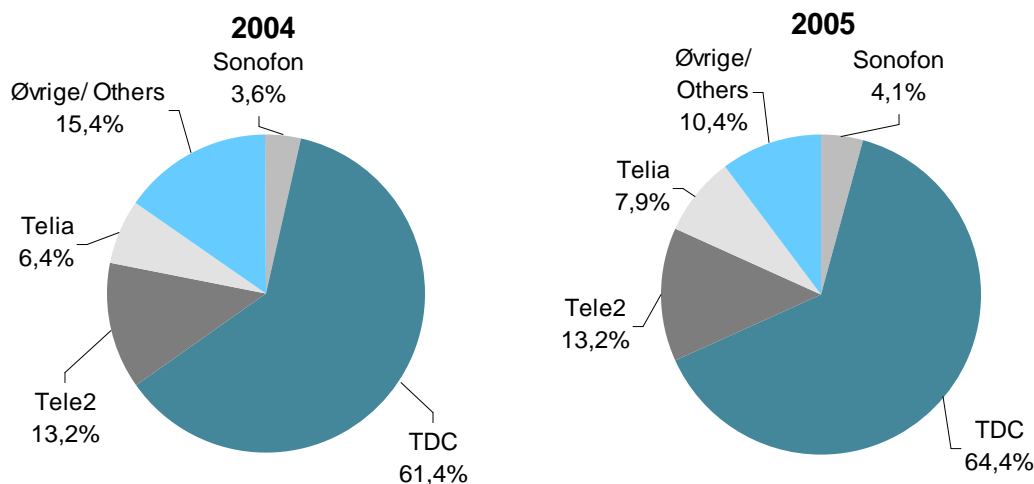
Tabel 8

INDLANDSTRAFIK FORDELT PÅ SELSKABER
DOMESTIC TRAFFIC BY COMPANY

1.000 minutter 1,000 minutes	Afgående trafik Outgoing traffic				Markedsandele Market shares			
	2002	2003	2004	2005	2002	2003	2004	2005
Orange	635.757	459.613	326.052	...	3,1%	2,5%	2,0%	...
Sonofon	560.511	617.897	576.842	528.506	2,8%	3,4%	3,6%	4,1%
TDC	13.121.469	11.677.919	9.917.925	8.391.119	64,5%	63,4%	61,4%	64,4%
Tele 2	2.460.118	2.385.671	2.140.041	1.725.545	12,1%	12,9%	13,2%	13,2%
Telia	1.092.893	1.052.650	1.041.028	1.032.008	5,4%	5,7%	6,4%	7,9%
Tiscali	779.952	559.848	389.469	...	3,8%	3,0%	2,4%	...
Øvrige ¹	1.226.532	1.206.948	1.346.777**	1.016.680	8,3%	9,1%	11,0%	7,8%
I alt Total	20.341.855	18.432.221	16.163.827**	13.034.347	100%	100%	100%	100%

Figur 5

INDLANDSTRAFIK FORDELT PÅ SELSKABER
DOMESTIC TRAFFIC BY COMPANY



¹ Øvrige/others (2002): A+ Telecom, ACN Denmark, AXITI, BaneDanmark, BT Global Networks, Cirque, COLT Telecom, Cybercity, Debitel, Elrotel, Equant, Facilicom, Kabelnettet.dk, LIC, Link Telecom, Mira, Prime Networks, Primus Telecommunications, SuperTel, Telelet, Telogic, Timepiece LDA/Universal Telecom, TJ Group og Worldcom Telecommunications.
Øvrige/others (2003): A+ Telecom, ACN Denmark, Alpha Telecom, AXITI, BaneDanmark, BT Global Networks, Cirque, COLT Telecom, Comflex, Cybercity, Debitel, DETele, Equant, Facilicom, Group Networks, Kabelnettet.dk, LIC, Mira, Prime Networks, Primus Telecommunications, Song Networks, SuperTel, TeleJylland, Telelet, Telogic, Timepiece LDA/Universal Telecom og Worldcom Telecommunications.
Øvrige/others (2004): Arrownet, A+ Telecom, ACN Denmark, AXITI, BaneDanmark, BT Global Networks, Cirque, COLT Telecom, Comflex, ComX, Cybercity, Dansk Bredbånd, Debitel, DETele, DLG Tele, Easy Web Com, Elrotel, Equant, Facilicom, Fonet, GolP, Group Networks, LIC, Mira, Musimi, PGOne, Powerline, Prime Networks, Primus Telecommunications, Redspot, SEAS NVE, Song Networks, SuperTel, Sydvest Elforsyning, Telefin, Telegroup Networks, Telelet, Telogic, Telsome, Timepiece LDA/Universal Telecom, Unotel, V2Tele, YES I HOTSPOT og Worldcom Telecommunications.
Øvrige/others (2005): 101 Systems, A+ Arrownet, A+ Telecom, AXITI, Broadcom Bolignet, BT Global Network, Cirquebredbånd, CirqueErhverv, Colt, Comflex, CWDSL, debitel, DETele, Elro Erhverv, Energi Randers, Equant, Facilicom, Fonet, GC Pan European Crossing, Group networks, IDT, LIC, MCI, Mira Internet, Peak Telecom, PGOne, Powerline Communications, Prime Networks, Primus Telecom, Starman Telecom, SuperTEL, Sydfyns Elforsyning, TDC Song, Telegroup network, Telelet, Telenordic, Telogic, Universal Telecom, UnoTel.

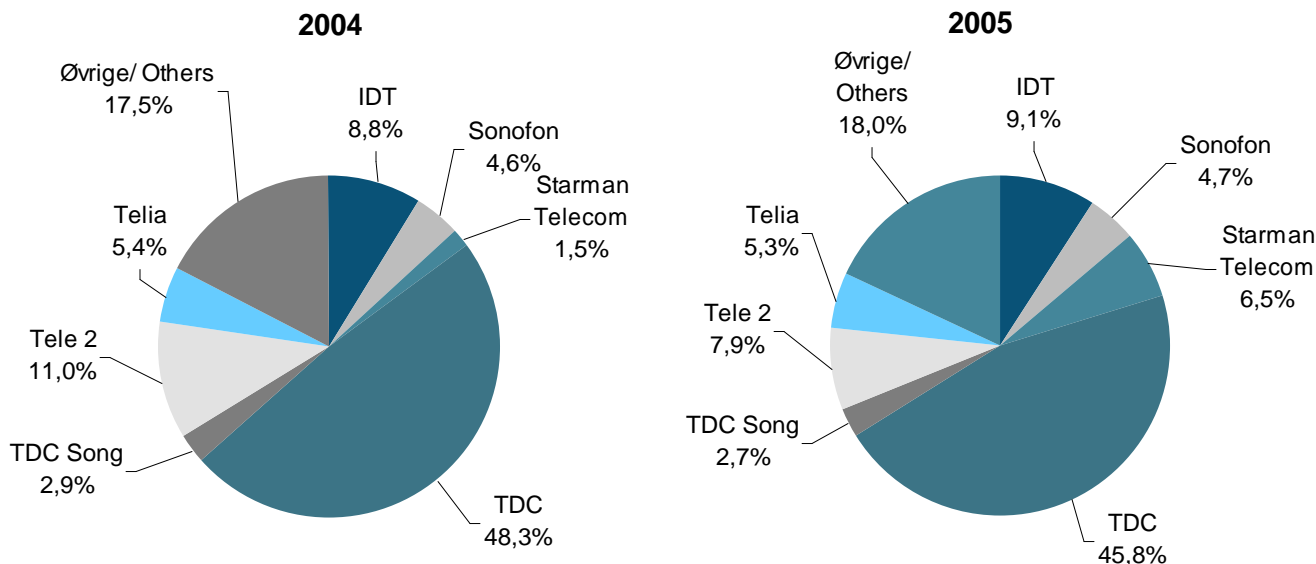
Tabel 9

UDLANDSTRAFIK FORDELT PÅ SELSKABER
INTERNATIONAL TRAFFIC BY COMPANY

1.000 minutter 1,000 minutes	Udlandstrafik International traffic				Markedsandele Market shares			
	2002	2003	2004	2005	2002	2003	2004	2005
A+Telecom	52.762	28.696	17.139	2.580	8,0%	4,5%	2,7%**	0,4%
COLT Telecom	4.087	20.309	1.884	9.901	0,6%	3,2%	0,3%	1,6%
Equant	41.312	14.756	3.253	2.118	6,3%	2,3%	0,5%	0,3%
IDT	...	...	55.684	56.433	...	...	8,8%**	9,1%
Sonofon	22.165	27.171	29.297	28.994	3,4%	4,2%	4,6%**	4,7%
Starman Telecom	...	...	9.703	40.438	...	...	1,5%	6,5%
TDC	351.899	330.118	306.794	283.324	53,3%	51,5%	48,3%**	45,8%
TDC Song	18.090	20.535	18.315	17.027	2,7%	3,2%	2,9%**	2,7%
Tele 2	75.617	77.970	69.612	49.115	11,4%	12,2%	11,0%**	7,9%
Telia	47.076	41.877	34.038	32.636	7,1%	6,5%	5,4%**	5,3%
Øvrige ¹	47.576	79.578	88.820**	96.627	7,2%	12,4%	14,0%**	15,6%
Others								
I alt	660.586	641.012	634.566**	619.194	100%	100%	100%	100%
Total								

Figur 6

UDLANDSTRAFIK FORDELT PÅ SELSKABER
INTERNATIONAL TRAFFIC BY COMPANY



¹ Øvrige/others (2002): ACN Denmark, AXITI, BaneDanmark, BT Global Networks, Cirque, Debitel, Den Lokale Andels Tele & Energiselskab (DTE), Elrotel, Facilicom, Kabelnettet.dk, LIC, Link Telecom, Orange, Primus Telecommunications, SuperTel, Telogic, Timepiece LDA/Universal Telecom og Worldcom Telecommunications.

Øvrige/others (2003): ACN Denmark, Alpha Telecom, AXITI, BaneDanmark, BT Global Networks, Cirque, Debitel, DETele, Facilicom, Group Networks, Kabelnettet.dk, LIC, Orange, Prime Networks, Primus Telecommunications, SuperTel, TeleJylland, Telogic og Timepiece LDA/Universal Telecom.

Øvrige/others (2004): Arrownet, A+ Telecom, ACN Denmark, AXITI, BaneDanmark, BT Global Networks, Cirque, COLT Telecom, Comflex, ComX, Cybercity, Dansk Bredbånd, Debitel, DETele, DLG Tele, Easy Web Com, Elrotel, Facilicom, Fonet, GoIP, Group Networks, LIC, Musimi, PGOne, Prime Networks, Primus Telecommunications, Redspot, SEAS NVE, Song Networks, SuperTel, Sydvest Elforsyning, Telefin, Telegroup Networks, Telogic, Telsome, Timepiece LDA/Universal Telecom og V2Tele,

Øvrige/others (2005): A+ Arrownet, ACN, AXITI, Broadcom Bolignet, BT Global Network, CirqueErhverv, Comflex, CWDSL, debitel, DETele, DLG, Elro Erhverv, Energi Randers, Facilicom, GC Pan European Crossing, Group networks, LIC, MCI, Peak Telecom, PGOne, Powerline Communications, Prime Networks, Primus Telecom, SuperTEL, Sydfyns Elforsyning, Telegroup network, Telelet, Telenordic, Telogic, Universal Telecom, UnoTel.

Tabel 10

UDLANDSTRAFIK FORDELT PÅ DESTINATION
INTERNATIONAL TRAFFIC BY DESTINATION

Til To	Fra fastnet From fixed network			Fra mobil From mobile		
	2003	2004	2005	2003	2004	2005
Belgien	...	1,6%	1,3%	...	1,7%	1,4%
Estland	...	0,3%	0,3%	...	0,3%	0,3%
Finland	...	1,6%	1,4%	...	2,3%	1,9%
Frankrig og Monaco	...	3,8%	3,7%	...	4,5%	4,2%
Færøerne	...	1,6%	1,5%	...	1,3%	1,6%
Grækenland	...	0,5%	0,5%	...	0,6%	0,8%
Grønland	...	1,0%	0,8%	...	1,0%	1,0%
Holland	...	3,5%	3,3%	...	3,6%	3,0%
Irland	...	0,8%	1,0%	...	0,6%	0,6%
Island	...	0,8%	0,9%	...	0,8%	1,0%
Italien (incl. Vatikanstaten)	...	2,1%	2,2%	...	2,4%	2,6%
Letland	...	0,3%	0,3%	...	0,4%	0,5%
Litauen	...	0,4%	0,4%	...	0,6%	0,8%
Luxembourg	...	0,5%	0,4%	...	0,3%	0,3%
Norge	...	10,0%	8,9%	...	9,4%	9,3%
Polen	...	2,0%	2,2%	...	3,0%	2,7%
Portugal	...	0,3%	0,3%	...	0,5%	0,4%
Rusland og Kasakhstan	...	0,7%	0,9%	...	0,6%	0,6%
Schweiz	...	1,6%	1,6%	...	1,2%	1,2%
Spanien	...	2,3%	2,4%	...	2,8%	3,1%
Storbritannien	...	10,5%	10,1%	...	8,8%	7,9%
Sverige	...	19,2%	18,0%	...	20,6%	19,0%
Tyrkiet	...	1,4%	1,7%	...	2,2%	4,3%
Tyskland	...	15,2%	14,4%	...	15,7%	13,3%
Østrig	...	0,9%	1,0%	...	1,2%	1,2%
Øvrige Europa	...	3,8%	4,5%	...	3,7%	4,3%
Europa i alt	83,5%	86,6%	83,8%	90,9%	90,0%	87,4%
Europe in total						
Afrika i alt	2,6%	1,5%	1,4%	1,3%	1,3%	1,7%
Africa in total						
Canada	...	0,8%	1,0%	...	0,3%	0,3%
USA	...	5,7%	6,9%	...	4,4%	4,3%
Øvrige Nordamerika og Sydamerika	...	0,7%	1,3%	...	0,4%	0,5%
Amerika i alt	8,3%	7,2%	9,3%	4,5%	5,1%	5,1%
America in total						
Japan	...	0,2%	0,3%	...	0,2%	0,1%
Kina og Hong Kong	...	0,8%	1,0%	...	0,8%	0,9%
Thailand	...	0,4%	0,8%	...	0,5%	0,9%
Øvrige Asien	8,3%	2,5%	2,4%	4,5%	1,7%	3,5%
Asien i alt	4,3%	4,0%	4,4%	2,8%	3,2%	5,3%
Asia in total						
Australien	...	0,6%	1,0%	...	0,4%	0,5%
Øvrige Oceanien	...	0,2%	0,1%	...	0,1%	0,1%
Oceanien i alt	1,4%	0,7%	1,1%	0,4%	0,5%	0,6%
Oceania in total						
Afgående trafik i alt	100,0%	100,0%	100%	100,0%	100,0%	100%
Outgoing traffic in total						

Fixed network

Tabel 11

OFFENTLIGE BETALINGSTELEFONER PUBLIC PAYPHONES

Ultimo perioden End of period	
1988	6.135
1989	6.390
1990	6.595
1991	7.431
1992	8.473
1993	8.761
1994	8.293
1995	8.084
1996	7.950
1997	7.938
1998	7.765
1999	6.275
2000	5.909
2001	5.930
2002	5.700
2003	5.423
2004	4.435
2005	4.090

Bredbånd Broadband

>

Tabel 12

xDSL-ABONNEMENTER xDSL SUBSCRIPTIONS

Ultimo perioden End of period	2002	2003	2004	2005
Downstream kapacitet under 144 kbit/s Downstream capacity less than 144 kbit/s				9.424
Downstream kapacitet 144 kbit/s - 511 kbit/s Downstream capacity 144 kbit/s - 511 kbit/s	252.479	366.740	431.902**	82.300
Downstream kapacitet 512 kbit/s Downstream capacity 512 kbit/s				127.140
Downstream kapacitet 513 kbit/s - 1.023 kbit/s Downstream capacity 513 - 1.023 kbit/s				8.941
Downstream kapacitet 1.024 kbit/s Downstream capacity 1.024 kbit/s	29.423	57.778	47.860**	279.832
Downstream kapacitet 1.025 - 2.047 kbit/s Downstream capacity 1.025 - 2.047 kbit/s				15.764
Downstream kapacitet 2.048 kbit/s Downstream capacity 2.048 kbit/s	24.416	42.847	127.088**	168.998
Downstream kapacitet 2.049 - 4.095 kbit/s Downstream capacity 2.049 - 4.095 kbit/s				83.013
Downstream kapacitet 4.096 kbit/s Downstream capacity 4.096 kbit/s	626	5.994	32.111**	43.679
Downstream kapacitet over 4.096 kbit/s Downstream capacity more than 4.096 kbit/s				16.511
xDSL-abonnemeter i alt xDSL subscriptions in total	306.944	473.359	638.961**	835.605

Tabel 13

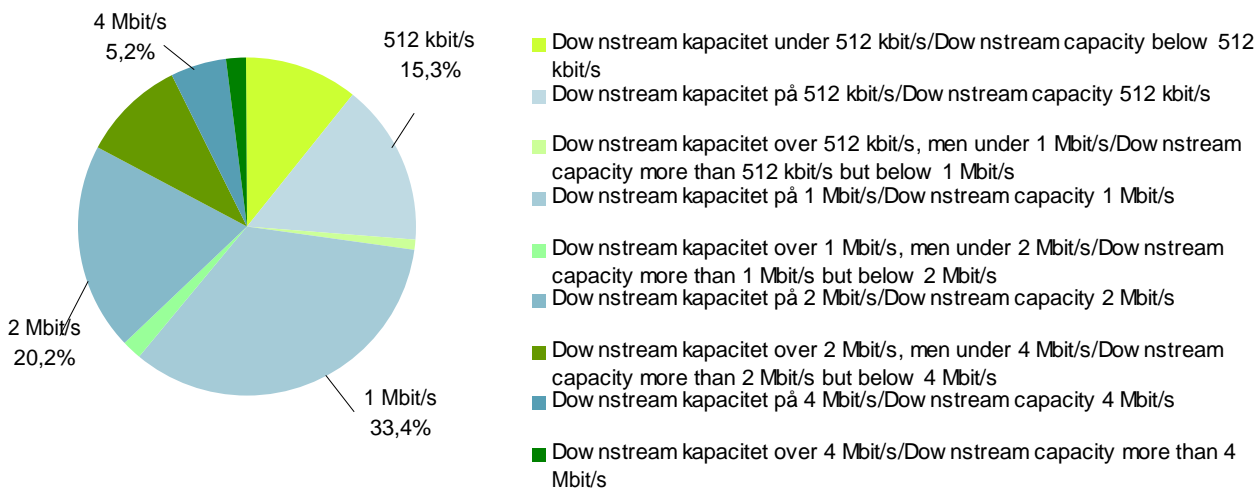
xDSL-ABONNEMENTER FORDELT PÅ SELSKABER xDSL SUBSCRIPTIONS BY COMPANY

Ultimo perioden End of period	xDSL-abonnemeter xDSL subscriptions				Markedsandele Market shares			
	2002	2003	2004	2005	2002	2003	2004	2005
Cybercity	29.569	44.541	77.224	122.176	9,6%	9,4%	12,1%	14,6%
TDC	249.033	372.677	474.388	595.306	81,1%	78,7%	74,2%	71,2%
Tele 2	2.034	23.422	39.185	71.937	0,7%	4,9%	6,1%	8,6%
Tiscali	19.651	22.228	25.964	...	6,4%	4,7%	4,1%	...
Øvrige ¹	6.657	10.491	22.200**	46.186	2,2%	2,2%	3,5%	5,5%
Others								
I alt	306.944	473.359	638.961**	835.605	100%	100%	100%	100%
Total								

¹ Øvrige/others (2002): Bo Data, BT Global Networks, Ishøy Internet Support, Song Networks, Telia, UpData, og WEBPARTNER.
 Øvrige/others (2003): Bo Data, BT Global Networks, Ishøy Internet Support, Mira Internet, Orange, Song Networks, Sonofon, TeleJylland, Telia, UpData, Vestnet og WEBPARTNER.
 Øvrige/others (2004): A+Telecom, Bo Data, BoligNet, Colt, Comflex, Elrotel, Equant, Ishøy Internet Support, Jay.net, KE Tele, LIC, Mira Internet, Orange, Song Networks, Sonofon, Telia, UpData, Unotel, Utfors, Vestnet og WEBPARTNER.
 Øvrige/others (2005): 101 Systems, A+ Telecom, AXITI, Bo Data, BT Global Network, CirqueErhverv, Comflex, CPH- Metronet, Dansk Bredbånd, Danske Telecom, DLG, Elro Erhverv, Energi Randers, Equant, Ishøy, Jay.net, KE Tele, LIC, Mira Internet, NM Net, Sonofon, Struernet, TDC Song, Telelet, Telia, Telia Stofa, Telogic, T-Systems, UnoTel, UpData, Vestnet, WEBPARTNER.

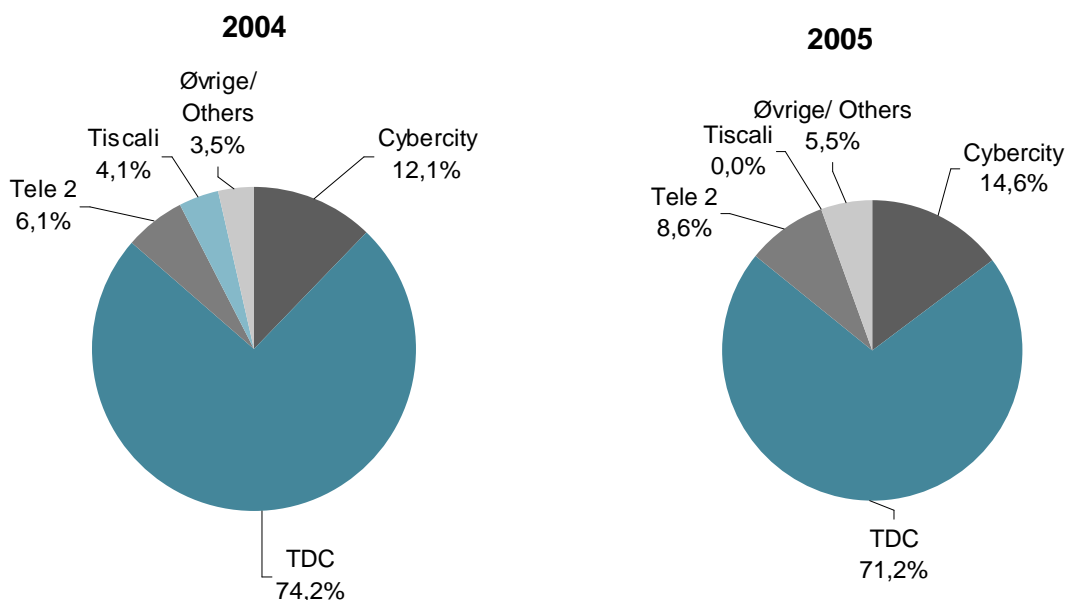
Figur 7

OPDELING AF xDSL-ABONNEMENTER EFTER DOWNSTREAMKAPACITET, ULTIMO 2005
BREAKDOWN OF xDSL SUBSCRIPTIONS INTO DOWNSTREAM CAPACITY, END OF 2005



Figur 8

xDSL-ABONNEMENTER FORDELTE PÅ SELSKABER
xDSL SUBSCRIPTIONS BY COMPANY



Tabel 14

KABELMODEM ABONNEMENTER
CABLE MODEM SUBSCRIPTIONS

Ultimo perioden End of period	2002	2003	2004	2005
Downstream kapacitet under 144 kbit/s Downstream capacity less than 144 kbit/s	21.827	50.252	65.983	71.998
Downstream kapacitet 144 kbit/s - 511 kbit/s Downstream capacity 144 kbit/s - 511 kbit/s				123.862
Downstream kapacitet 512 kbit/s Downstream capacity 512 kbit/s			129.865	28.816
Downstream kapacitet 513 kbit/s - 1.023 kbit/s Downstream capacity 513 - 1.023 kbit/s				3.505
Downstream kapacitet 1.024 kbit/s Downstream capacity 1.024 kbit/s	133.548	194.330	137.728	160.423
Downstream kapacitet 1.025 – 2.047 kbit/s Downstream capacity 1.025 – 2.047 kbit/s				56
Downstream kapacitet 2.048 kbit/s Downstream capacity 2.048 kbit/s			8.701	30.166
Downstream kapacitet 2.049 – 4.095 kbit/s Downstream capacity 2.049 – 4.095 kbit/s				3.762
Downstream kapacitet 4.096 kbit/s Downstream capacity 4.096 kbit/s			3.341	14.300
Downstream kapacitet over 4.096 kbit/s Downstream capacity more than 4.096 kbit/s				93
Ukendt downstream kapacitet Unknown downstream capacity		12.000	17.000	25.016
Kabelmodem abonnemeter i alt Cable-modem subscriptions in total	155.375	256.582	362.618	461.848

Tabel 15

KABELMODEM ABONNEMENTER FORDELT PÅ SELSKABER
CABLE MODEM SUBSCRIPTIONS BY COMPANY

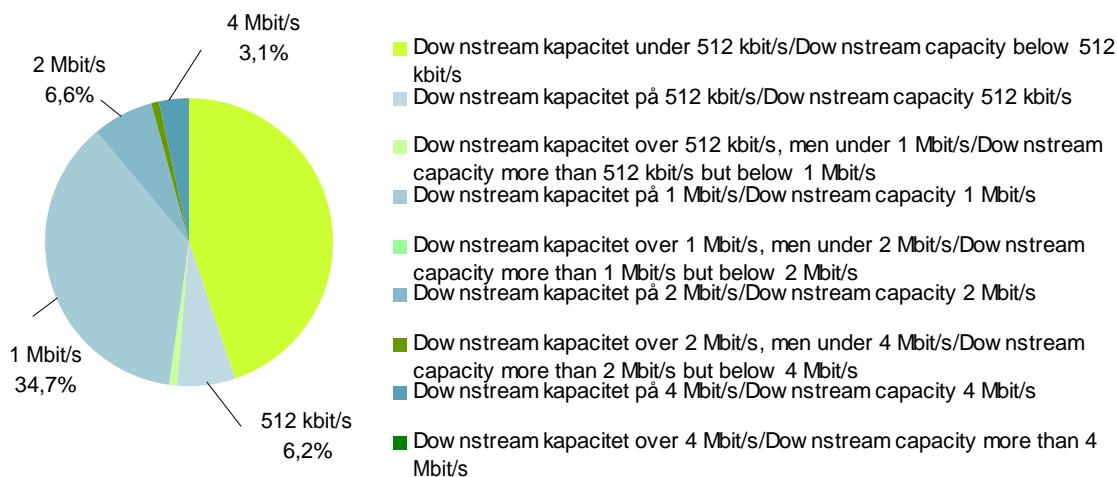
Ultimo perioden End of period	Kabelmodem abonnemeter Cable-modem subscriptions				Markedsandele Market shares			
	2002 ¹	2003	2004	2005	2002	2003	2004	2005
A+ Arrownet	10.838	18.920	27.391	34.449	7,0%	7,4%	7,6%	7,5%
Dansk Kabel TV	...	...	...	50.371	...	...	...	10,9%
TDC	62.162	117.540	185.548	197.655	40,0%	45,8%	51,2%	42,8%
Telia (Telia Stofa)	82.000	104.489	126.151	145.925	52,8%	40,7%	34,8%	31,6%
Ikke Kommercielle Non-commercial	...	12.000	17.000	25.016	...	4,7%	4,7%	5,4%
Øvrige ² Others	411	3.633	6.528	8.401	0,3%	1,4%	1,8%	1,8%
I alt Total	155.375	256.582**	362.618**	461.817	100%	100%	100%	100%

¹ Omfatter kun kabelmodems med kapacitet på mindst 144 kbit/s.
Comprise cable modems with downstream capacity at least 144 kbit/s only.

² Øvrige/others (2005): Comflex, Fascom, Kjærgaard, Nordit.

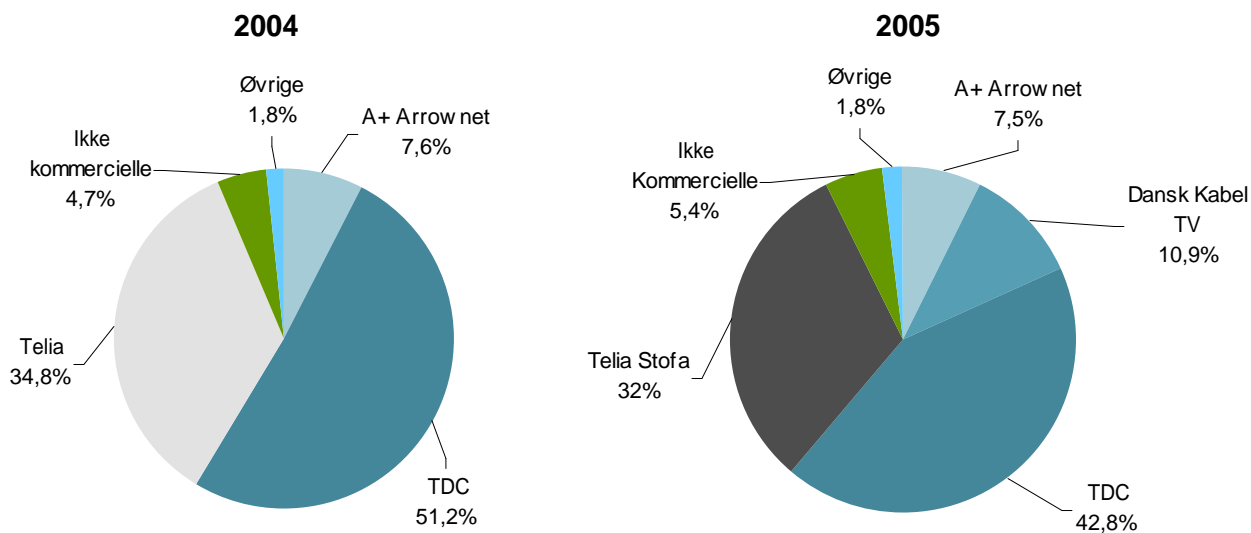
Figur 9

OPDELING AF KABELMODEM-ABONNEMENTER EFTER DOWNSTREAMKAPACITET, ULTIMO 2005
BREAKDOWN OF CABLEMODEM SUBSCRIPTIONS INTO DOWNSTREAM CAPACITY, END OF 2005



Figur 10

KABELMODEM - ABONNEMENTER FORDELT PÅ SELSKABER
CABLE MODEM - SUBSCRIPTIONS BY COMPANY



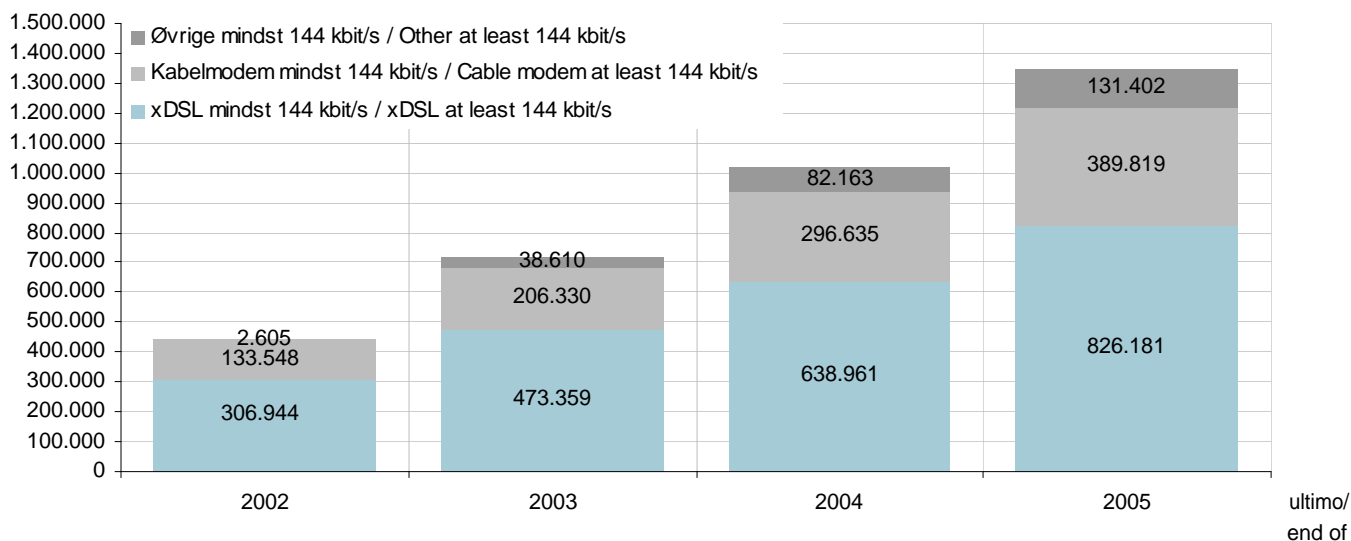
Tabel 16

BREDBÅND¹ - ABONNEMENTER
BROADBAND - SUBSCRIPTIONS

	2002	2003	2004	2005
xDSL	306.944	473.359	638.961**	826.181
Kabelmodem Cable	133.548	206.330**	296.635**	364.803
Fibre to the home	...	...	...	11.769
Satellit Satellite	...	...	...	111
WLL	...	...	...	3.865
WiFi	...	...	...	7.820
WiMAX	...	...	...	2.495
LAN	...	...	...	105.001
Øvrige Others	2.605	38.610	82.163	341
I alt Total	443.097	718.299	1.017.759	1.347.402

Figur 11

KABELMODEM- OG xDSL-ABONNEMENTER
SUBSCRIPTIONS TO CABLE MODEM AND xDSL



¹ Kapacitet på mindst 144 kbit/s.
Minimum capacity of 144 kbit/s.

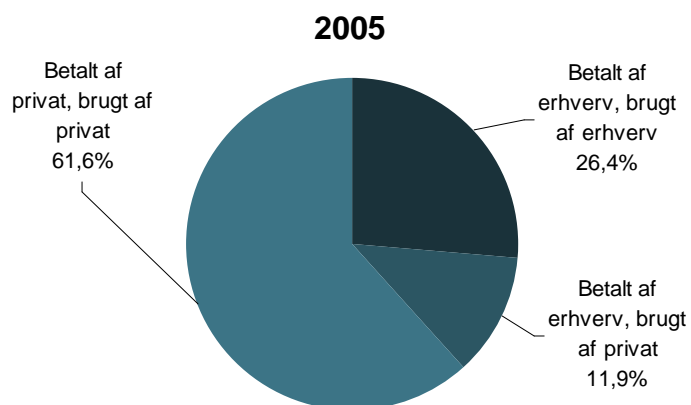
Tabel 17

xDSL - BREDBÅNDSABONNEMENTER FORDELT PÅ KUNDEGRUPPE
xDSL - BROADBANDSUBSCRIPTIONS BY TYPE OF CUSTOMER

Ultimo perioden End of period	xDSL-abonnementer xDSL subscriptions			Markedsandele Market share		
	2003	2004	2005	2003	2004	2005
Betalt- og brugt af erhverv Paid for and used by business	218.356	...	...	26,4%
Solgt til erhverv, brugt af private Paid by business, for household use	98.441	...	...	11,9%
Solgt til og brugt af private Paid and used by households	509.164	...	...	61,6%
I alt fordelt Total reported	825.961	...	...	100%
Uoplyst Unknown	220	...	...	•
I alt Total	826.181	...	...	•

Figur 12

xDSL – BREDBÅNDSABONNEMENTER FORDELT PÅ KUNDEGRUPPE
xDSL – SUBSCRIPTIONS BY TYPE OF CUSTOMER



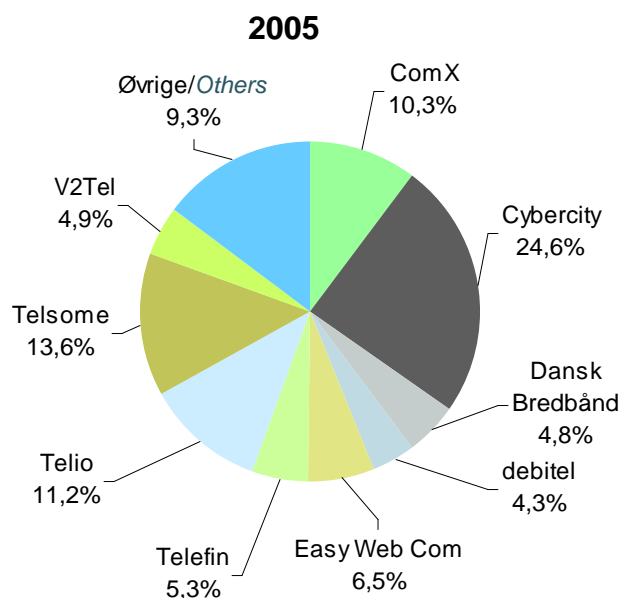
Tabel 18

IP ABONNEMENTER FORDELT PÅ SELSKABER
IP SUBSCRIPTIONS BY COMPANY

Ultimo perioden End of period	IP telefoni - abonnenter IP telephony - subscriptions			Markedsandele Market shares		
	2003	2004	2005	2003	2004	2005
ComX	11.043	...	...	10,3%
Cybercity	26.377	...	...	24,6%
Dansk Bredbånd	5.164	...	...	4,8%
Debitel	4.572	...	...	4,3%
EasyWeb com	6.950	...	...	6,5%
Telefin	5.693	...	...	5,3%
Tellio	12.000	...	...	11,2%
Telsome	14.593	...	...	13,6%
V2Tel	5.274	...	...	4,9%
Øvrige ¹ Others	15.732	...	...	9,3%
I alt Total	107.338	...	...	100%

Figur 13

IP ABONNEMENTER FORDELT PÅ SELSKABER
IP SUBSCRIPTIONS BY COMPANY



¹ Øvrige/others (2005): 101 Systems, BoligNET ApS, Comflex, Cuatro Group, Dansk Kabel TV, Dansk Net, DETele, Energi Randers, Facilicom, Fonet, Foniris, FTHbredbånd, Group networks, Jay.net, KE Tele, NetTel, Redspot, Segtel, Sydvest Energi Holding, TDC, Tele2, Telegent, Telelet, TulipM.

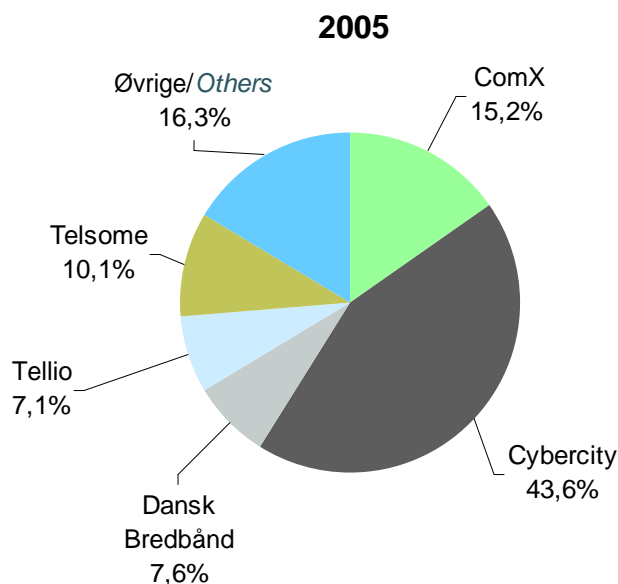
Table 19

IP TELEFONI - AFGÅENDE INDLANDSTRAFIK
IP TELEPHONY – OUTGOING DOMESTIC TRAFFIC

Ultimo perioden End of period	Afgående trafik - minutter Outgoing traffic – minutes			Markedsandele Market shares		
	2003	2004	2005	2003	2004	2005
ComX	18.983.465	...	...	15,2%
Cybercity	54.404.336	...	...	43,6%
Dansk Bredbånd	9.499.192	...	...	7,6%
Tellio	8.873.400	...	...	7,1%
Telsome	12.621.943	...	...	10,1%
Øvrige ¹	20.290.154	...	...	16,3%
Others	
I alt Total	124.672.49	...	...	100%

Figur 14

IP TELEFONI - AFGÅENDE INDLANDSTRAFIK
IP TELEPHONY – OUTGOING DOMESTIC TRAFFIC



¹ Øvrige/others (2005): BoligNET ApS, Comflex, Dansk Kabel TV, debitel, DETele, EASYWEB COM, Energi Randers, Facilicom, Foniris, FTHbredbånd, GC Pan European Crossing, Group networks, Jay.net, NetTel, Redspot, Segtel, TDC, Tele2, Telefin, Telegent, Telelet, TulipM, V2TEL.

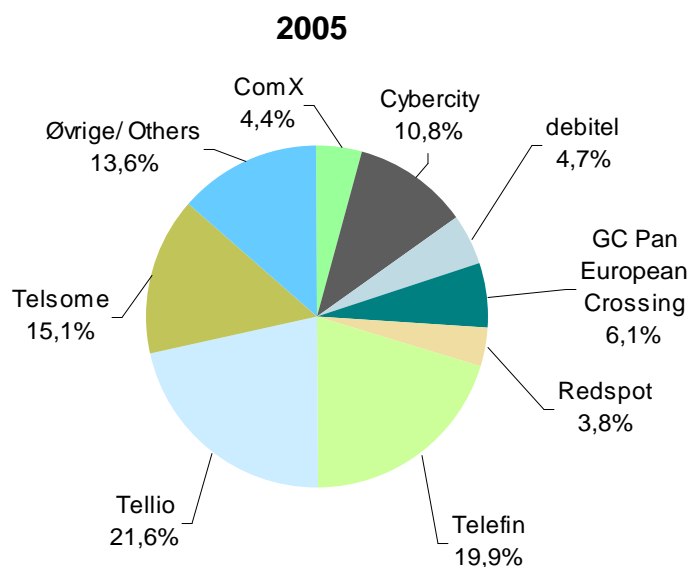
Tabel 20

IP TELEFONI – AFGÅENDE UDLANDSTRAFIK
IP TELEPHONY – OUTGOING INTERNATIONAL TRAFFIC

Ultimo perioden End of period	Afgående trafik - minutter Outgoing traffic – minutes			Markedsandele Market shares		
	2003	2004	2005	2003	2004	2005
ComX	528.816	...	...	4,4%
Cybercity	1.290.274	...	...	10,8%
debitel	565.325	...	...	4,7%
GC Pan European Crossing	725.040	...	...	6,1%
Redspot	448.961	...	...	3,8%
Telefin	2.371.605	...	...	19,9%
Tellio	2.573.900	...	...	21,6%
Telsome	1.804.932	...	...	15,1%
Øvrige ¹	1.616.562	...	...	13,6%
Others	
I alt Total	11.925.145	...	...	100%

Figur 15

IP TELEFONI – AFGÅENDE UDLANDSTRAFIK
IP TELEPHONY – OUTGOING INTERNATIONAL TRAFFIC



¹ Øvrige/others (2005): BoligNET ApS, Comflex, Dansk Bredbånd, Dansk Kabel TV, DETele, EASYWEB COM, Energi Randers, Facilicom, Fonet, Foniris, FTHbredbånd, Group networks, Jay.net, NetTel, Segtel, TDC, Tele2, Telegent, Telelet, TulipM, V2TEL.

Mobiltelefoni

Mobile telephony

>

Tabel 21

MOBILABONNEMENTER FORDELT PÅ SELSKABER MOBILE SUBSCRIPTIONS BY COMPANY

Ultimo perioden End of period	Abonnementer Subscriptions				Markedsandele Market shares			
	2002	2003	2004	2005	2002	2003	2004	2005
3	...	3.425	124.674	117.206	...	0,1%	2,4%	2,1%
CBB Mobil ¹	82.842	191.639	190.189	228.918	1,9%	4,0%	3,7%	4,2%
Debitel	269.385 ²	327.609 ²	277.781	275.983	6,0% ²	6,9% ²	5,4%	5,0%
DLG Tele ³	...	...	37.389	51.668	...	...	0,7%	0,9%
Orange	555.524	577.732	629.417	...	12,4%	12,1%	12,2%	...
Sonofon	1.102.987	1.042.245	1.096.019	1.055.525	24,6%	21,9%	21,2%	19,3%
TDC	1.661.938	1.561.861	1.623.373	1.698.441	37,1%	32,8%	31,4%	31,0%
Tele2	94.744	93.024	122.039	201.892	2,1%	2,0%	2,4%	3,7%
Telia	465.845	494.077	480.103	1.146.667	10,4%	10,4%	9,3%	20,9%
Telmore ⁴	206.004	453.815	515.014	554.852	4,6%	9,5%	10,0%	10,1%
Øvrige ⁵	133.320	114.874	194.039	348.986	3,0%	2,4%	1,4%	2,7%
Others								
Abonnementer i alt Subscriptions in total	4.194.184	4.767.277	5.167.998	5.478.246	100%	100%	100%	100%
- heraf GPRS ⁶ - of which GPRS	26.852	927.480	2.093.432	3.785.968	•	•	•	•

¹ CBB ejes af Sonofon.

CBB is owned by Sonofon.

² Inklusive DLG Tele.

Including DLG Tele.

³ DLG Tele ejes ligeligt af Debitel og DLG a.m.b.a.

DLG Tele is equally owned by Debitel and DLG a.m.b.a.

⁴ Telmore ejes af TDC.

Telmore is owned by TDC.

⁵ Øvrige/others (2002): A+ Telecom, AXITI, BT Global Networks, Elrotel, Kommunikation, LIC, Link Telecom, Song Networks, Tele 2, Telogic og Tiscali.

Øvrige/others (2003): A+ Telecom, AXITI, BT Global Networks, Elrotel, Facilicom, LIC, Smart Konzept, Song Networks, Tele 2 og Telogic.

Øvrige/others (2004): A+ Telecom, AXITI, BT Global Networks, Elrotel, Facilicom, L'easy, LIC, M1, Smart Konzept, Song Networks, Starman, Tele 2, Telogic og Unotel.

Øvrige/others (2005): A+ Telecom, AXITI, BT Global Network, CirqueErhverv, Elro Erhverv, Energi Randers, Facilicom, L'EASY, Lebara, LIC, M1, SmartKoncept, Sydfyns Elforsyning, TDC Song, Tele2, Telogic, TulipM, UnoTel.

⁶ GPRS-abonnementer og GPRS som tillægstjeneste til GSM-abonnementer.

GPRS subscriptions and GPRS as supplementary service to GSM subscriptions.

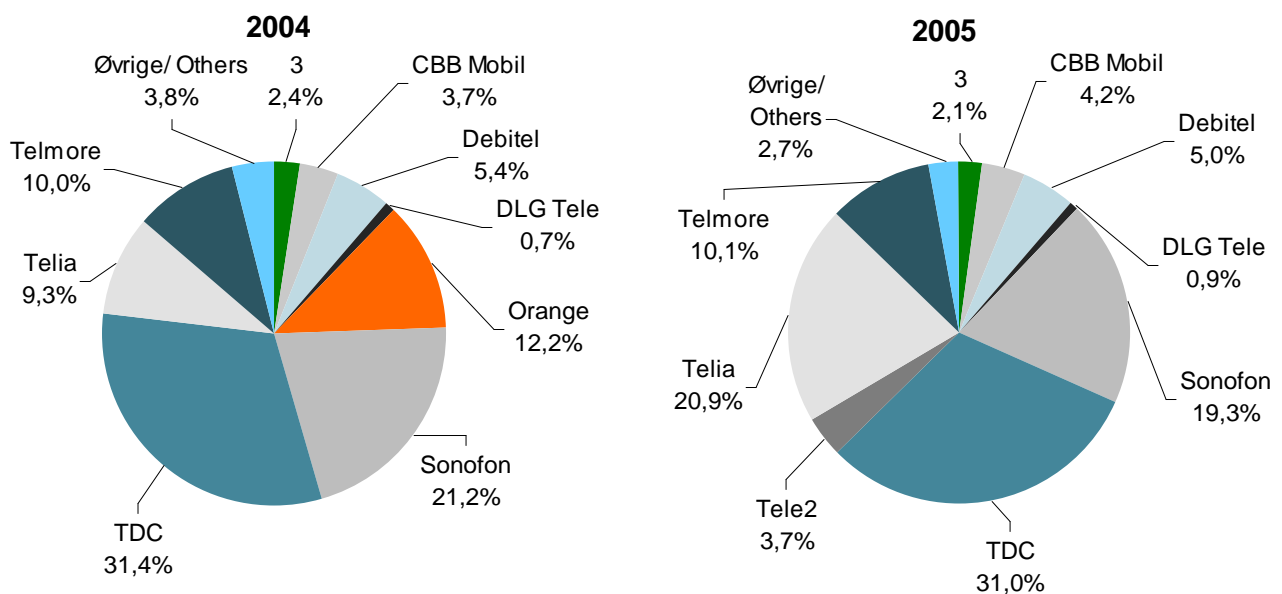
Tabel 22

TALETIDSKORT
PRE-PAID CARDS

Ultimo perioden End of period	Abonnementer Subscriptions			
	2002	2003	2004	2005
Taletidskort aktive seneste 6 måneder ¹ Pre-paid cards active last 6 months ¹	1.070.715	1.117.962	1.399.601	...
Taletidskort aktive seneste 3 måneder ¹ Pre-paid cards active last 3 months ¹	...	...	1.012.648	1.018.146

Figur 16

MOBILABONNEMENTER FORDELT PÅ SELSKABER
MOBILE SUBSCRIPTIONS BY COMPANY



¹ Ved aktivt taletidskort forstås taletidskort, hvorpå der inden for de seneste 6 hhv. 3 måneder har været ind- eller udgående trafik eller har været foretaget "genopfyldning".

A pre-paid card is defined as active if there has been incoming traffic to or outgoing traffic from the telephone (the pre-paid card) or if it has been reloaded within the last 6 resp. 3 months.

Tabel 23

MOBILABONNEMENTER
MOBILE SUBSCRIPTIONS

Ultimo perioden End of period	NMT	GSM	I alt Total	Nettertilgang i % Net increase in %	Abonnementer pr. 100 indbyggere ¹ Subscriptions per 100 inhabitants
1987	77.432	•	79.523	31	1,6
1988	101.479	•	101.903 ²	28	2,0
1989	123.792	•	123.792	21	2,4
1990	148.220	•	148.220	20	2,9
1991	175.943	•	175.943	19	3,4
1992	206.453	4.610	211.063	20	4,1
1993	251.544	106.045	357.589	69	6,9
1994	271.593	231.907	503.500	41	9,7
1995	306.001	516.263	822.264	63	15,7
1996	281.861	1.034.731	1.316.592	60	25,0
1997	232.610	1.211.406	1.444.016	10	27,3
1998	163.900	1.767.201	1.931.101	34	36,3
1999	107.815	2.520.770 ³	2.628.585	36	49,3
2000	55.353	3.308.199 ⁴	3.363.552	28	62,9
2001	18.238	3.941.927 ⁴	3.960.165	18	73,8
2002	•	4.194.184 ⁴	4.477.845	13	83,2
2003	•	4.767.277 ⁵	4.767.277	6	88,3
2004	•	5.167.998 ⁶	5.167.998	8	95,5
2005	•	5.478.246 ⁶	5.478.246	6	100,9

¹ Demografiske oplysninger er indhentet fra Danmarks Statistik.

Demographic information is supplied by Statistics Denmark.

² Inklusive manuel mobiltelefon.

Manual mobile telephony included.

³ Inklusive taletidskort, som er registreret som aktiverede hos en udbyder, og som det er muligt at foretage opkald til. Det bemærkes, at kortenes "levetid" kan variere betydeligt mellem udbydere.

Including pre-paid cards registered as activated by the provider and to which it is possible to carry through a call. Please note that the "lifetime" of pre-paid cards can vary significantly among providers.

⁴ Inklusive taletidskort, som har været aktive inden for de seneste 12 måneder. Ved aktivt taletidskort forstås taletidskort, hvorpå der inden for de seneste 12 måneder har været foretaget udgående opkald eller "genopfyldning".

Including pre-paid cards that has been active within the last 12 months. A pre-paid card is defined as active if there has been outgoing calls from the telephone (the pre-paid card) or reloads of the pre-paid card within the last 12 months.

⁵ Inklusive taletidskort, som har været aktive inden for de seneste 6 måneder. Ved aktivt taletidskort forstås taletidskort, hvorpå der inden for de seneste 6 måneder har været foretaget udgående opkald eller "genopfyldning".

Including pre-paid cards that has been active within the last 6 months. A pre-paid card is defined as active if there has been outgoing calls from the telephone (the pre-paid card) or reloads of the pre-paid card within the last 6 months.

⁶ Inklusive taletidskort, som har været aktive indenfor de seneste 3 måneder. Ved aktivt taletidskort forstås taletidskort, hvorpå der inden for de seneste 3 måneder har været ind- eller udgående trafik eller har været foretaget "genopfyldning".

Including pre-paid cards that has been active within the last 3 months. A pre-paid card is defined as active if there has been incoming traffic to or outgoing traffic from the telephone (the pre-paid card) or if it has been reloaded within the last 3 months.

Tabel 24

AFGÅENDE MOBILTRAFIK¹ I ALT
OUTGOING MOBILE TRAFFIC IN TOTAL

1.000 minutter 1,000 minutes	2002	2003	2004	2005
Afgående indlandstrafik Outgoing domestic traffic	3.349.331	4.015.113	4.988.822 **	6.276.497
Afgående udlandstrafik Outgoing international traffic	134.823	148.731	172.986 **	208.804
Afgående trafik i alt Outgoing traffic in total	3.484.154	4.163.844	5.161.809 **	6.485.301

Tabel 25

AFGÅENENDE UMTS TRAFIK I ALT FORDELT PÅ SELSKABER²
OUTGOING UMTS TRAFFIC IN TOTAL BY COMPANY

1.000 minutter 1,000 minutes	Afgående trafik Outgoing traffic			Markedsandele Market shares		
	2003	2004	2005	2003	2004	2005
3	435	88.518	198.911	100%	100%	99,4%
TDC	-	-	1.157	-	-	0,6%
Øvrige Others	-	-	0	-	-	0,0%
Afgående trafik i alt Outgoing traffic in total	435	88.518	200.068	100%	100%	100%

¹ Trafik fra egne (mobile) slutbrugere origineret i Danmark og termineret i faste eller mobile net i Danmark eller udlandet.
Traffic from own mobile endusers, originated in Denmark and terminated in fixed or mobile networks in Denmark or abroad.

² Indeholder både indlands og udlandstrafik.
Including both domestic and international traffic.

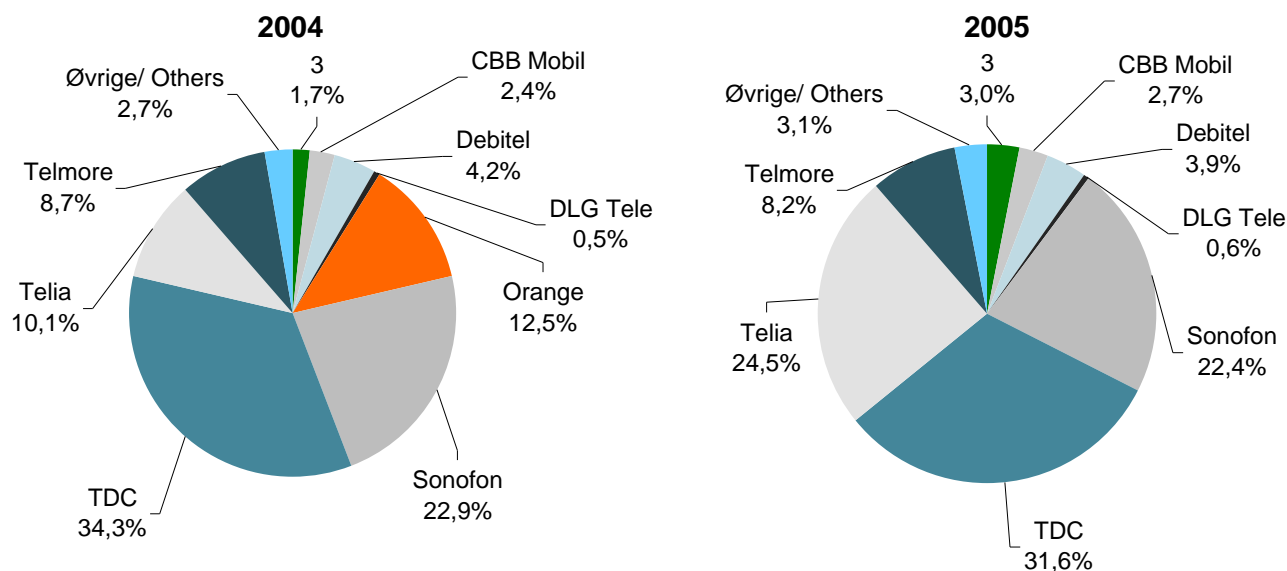
Tabel 26

AFGÅENDE MOBIL INDLANDSTRAFIK FORDELT PÅ SELSKABER
OUTGOING MOBILE DOMESTIC TRAFFIC BY COMPANY

1.000 minutter 1,000 minutes	Afgående indlandstrafik Outgoing domestic traffic				Markedsandele Market shares			
	2002	2003	2004	2005	2002	2003	2004	2005
3	...	430	86.196	189.506	...	0,0%	1,7%	3,0%
CBB Mobil ¹	...	77.488	119.523	166.844	...	1,9%	2,4%	2,7%
Debitel	149.052 ²	204.837 ²	211.545	246.945	4,5% ²	5,1% ²	4,2%	3,9%
DLG Tele ³	...	...	26.721	39.272	...	...	0,5%	0,6%
Orange	436.963	530.427	625.850	...	13,0%	13,2%	12,5%	...
Sonofon	983.395	1.049.194	1.140.473	1.403.836	29,4%	26,1%	22,9%	22,4%
TDC	1.384.224	1.479.622	1.708.785	1.982.351	41,3%	36,9%	34,3%	31,6%
Telia	233.399	343.821	504.998	1.538.574	7,0%	8,6%	10,1%	24,5%
Telmore ⁴	97.907	267.697	432.376	514.427	2,9%	6,7%	8,7%	8,2%
Øvrige ⁵	64.392	61.598	132.355**	194.739	1,9%	1,5%	2,7%	3,1%
Others								
I alt Total	3.349.331	4.015.113	4.988.822**	6.276.497	100%	100%	100%	100%

Figur 17

AFGÅENDE MOBIL INDLANDSTRAFIK FORDELT PÅ SELSKABER
OUTGOING MOBILE DOMESTIC TRAFFIC BY COMPANY



¹ CBB er ejet af Sonofon.

CBB is owned by Sonofon.

² Inklusive DLG Tele.

Including DLG Tele.

³ DLG Tele ejes ligeligt af Debitel og DLG a.m.b.a.

DLG Tele is equally owned by Debitel and DLG a.m.b.a.

⁴ Telmore ejes af TDC.

Telmore is owned by TDC.

⁵ Øvrige/others (2002): AXITI, CBB Mobil, Elrotel, LIC, Link Telecom, Song Networks, Tele 2 og Telogic.

Øvrige/others (2003): A+ Telecom, AXITI, Elrotel, Facilicom, LIC, Smart Konzept, Song Networks, Tele Jylland, Telogic og Tele 2.

Øvrige/others (2004): A+ Telecom, AXITI, BT Global Networks, Elrotel, Facilicom, L'easy, LIC, M1, Smart Konzept, Song Networks, Tele 2, Telogic og Unotel.

Øvrige/others (2005): A+ Telecom, AXITI, BT Global Network, CirqueErhverv, Elro Erhverv, Energi Randers, Facilicom, GC Pan European Crossing, L'EASY, Lebara, LIC, M1, SmartKoncept, Sydfyns Eilforsyning, TDC Song, Tele2, Telogic, TulipM, UnoTel.

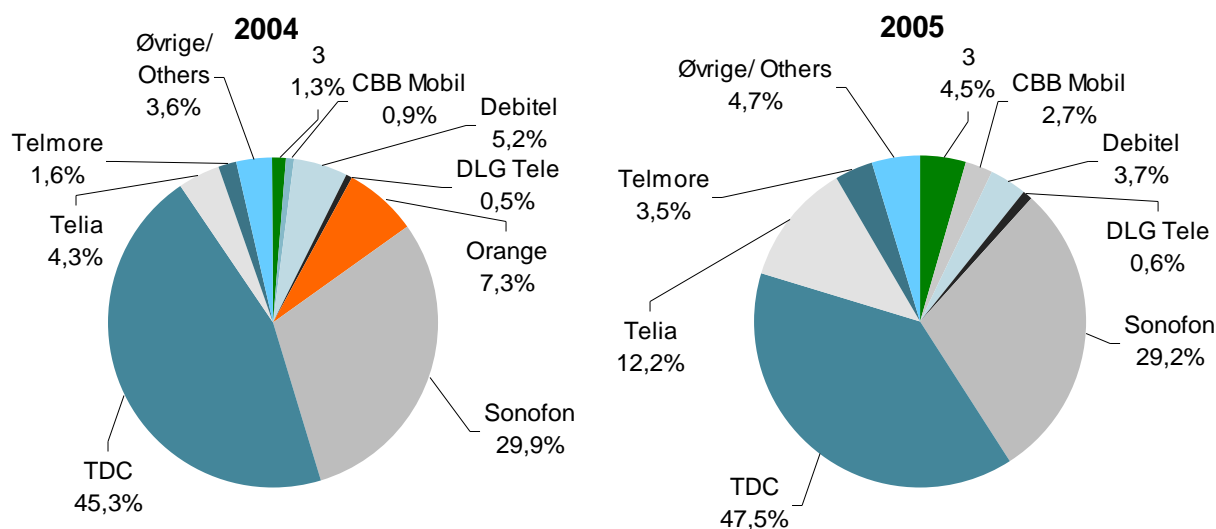
Tabel 27

AFGÅENDE MOBIL UDLANDSTRAFIK FORDELT PÅ SELSKABER
OUTGOING MOBILE INTERNATIONAL TRAFFIC BY COMPANY

1.000 minutter 1,000 minutes	Afgående udlandstrafik Outgoing international traffic				Markedsandele Market shares			
	2002	2003	2004	2005	2002	2003	2004	2005
3	...	5	2.322	9.405	...	0,0%	1,3%	4,5%
CBB Mobil ¹	...	749	1.604	5.701	...	0,5%	0,9%	2,7%
Debitel	6.710 ²	9.331 ²	8.978	7.774	5,0% ²	6,3% ²	5,2%	3,7%
DLG Tele ³	...	...	928	1.212	...	...	0,5%	0,6%
Orange	8.669	11.040	12.687	...	6,4%	7,4%	7,3%	...
Sonofon	43.280	45.970	51.710	61.011	32,1%	31,0%	29,9%	29,0%
TDC	66.612	70.689	78.295	81.164	49,4%	47,5%	45,3%	47,5%
Telia	5.346	6.475	7.472	25.413	4,0%	4,4%	4,3%	12,1%
Telmore ⁴	...	1.699	2.828	7.259	0,4%	1,0%	1,6%	3,4%
Øvrige ⁵	3.526	2.772	6.162**	9.864	2,6%	1,9%	3,6%	4,7%
Øthers								
I alt Total	134.823	148.731	172.986**	208.804	100%	100%	100%	100%

Figur 18

AFGÅENDE MOBIL UDLANDSTRAFIK FORDELT PÅ SELSKABER
OUTGOING MOBILE INTERNATIONAL TRAFFIC BY COMPANY



¹ CBB ejes af Sonofon.

CBB is owned by Sonofon.

² Inklusive DLG Tele.

Including DLG Tele.

³ DLG Tele ejes ligeligt af Debitel og DLG a.m.b.a.

DLG Tele is equally owned by Debitel and DLG a.m.b.a.

⁴ Telmore ejes af TDC.

Telmore is owned by TDC.

⁵ Øvrige/others (2002): ACN, AXITI, BT Global Networks, COLT Telecom, CBB Mobil, Elrotel, Facilicom, Kommunikation, LIC, Link Telecom, Song Networks, Tele 2, Telmore og Telogic.

Øvrige/others (2003): A+ Telecom, AXITI, BT Global Networks, Facilicom, LIC, Smart Konzept, Song Networks, Tele 2, Tele Jylland og Telogic.

Øvrige/others (2004): A+ Telecom, AXITI, BT Global Networks, Elrotel, Facilicom, L'easy, LIC, M1, Prime Networks, Smart Konzept, Song Networks, Tele 2 og Telogic.

Øvrige/others (2005): A+ Telecom, AXITI, BT Global Network, CirqueErhverv, Elro Erhverv, Energi Randers, Facilicom, GC Pan European Crossing, L'EASY, Lebara, LIC, M1, SmartKoncept, Sydfyns Elforsyning, TDC Song, Tele2, Telogic, TulipM, UnoTel.

Mobiltelefoni

Mobile telephony

>

Tabel 28

SENDTE SMS- OG MMS-BESKEDER¹ FORDELT PÅ SELSKABER SMS AND MMS SENT BY COMPANY

1.000 1,000	Beskeder Messages				Markedsandele Market shares			
	2002	2003	2004	2005	2002	2003	2004	2005
3	-	-	53.948	127.622	-	-	0,8%	1,5%
CBB Mobil ²	29.397	123.617	227.181	472.808	1,5%	3,1%	3,5%	5,6%
Debitel	126.221 ³	258.416 ³	290.232	341.234	6,3% ³	6,5% ³	4,4%	4,1%
DLG Tele ⁴	...	...	21.753	33.322	...	...	0,3%	0,4%
Orange	345.138	428.000	543.739	•	17,1%	10,7%	8,3%	•
Sonofon	536.099	809.422	1.114.087	1.282.409	26,6%	20,3%	17,0%	15,2%
TDC	520.645	610.768	882.961	1.256.882	25,8%	15,3%	13,5%	14,9%
Telia	172.429	1.034.808	2.381.195	3.583.108	8,5%	25,9%	36,3%	42,5%
Telmore ⁵	191.435	559.883	819.009	1.145.209	9,5%	14,0%	12,5%	13,6%
Øvrige ⁶	56.628	48.314	104.873	180.669	4,8%	4,1%	3,4%	2,1%
Others								
SMS i alt	2.018.892	3.989.143	6.554.569	8.423.582	100%	100%	100%	100%
SMS in total								
3	•	•	851	1.468	•	•	6,9%	6,1%
CBB Mobil ²	•	78	241	581	•	2,8%	1,9%	2,4%
Debitel	•	20 ³	265	965	•	0,7%	2,1%	4,0%
DLG Tele ⁴	•	...	12	48	•	...	0,1%	0,2%
Orange	•	276	1.640	•	•	10,0%	13,2%	•
Sonofon	•	493	2.478	4.073	•	17,9%	20,0%	16,9%
TDC	•	842	2.683	4.981	•	30,5%	21,7%	20,6%
Telia	•	753	3.005	9.379	•	27,3%	24,3%	38,9%
Telmore ⁵	•	295	1.078	2.181	•	10,7%	8,7%	9,0%
Øvrige ⁷	•	23	406	1.479	•	0,1%	1,0%	1,9%
Others								
MMS i alt	•	2.759	12.382	24.142	•	100%	100%	100%
MMS in total								

¹ Eksklusive udbydernes egne rundspredte SMS-tjenester.

Excluding the providers own broadcasted SMS services.

² CBB Mobil ejes af Sonofon.

CBB Mobil is owned by Sonofon.

³ Inklusive DLG Tele.

Including DLG Tele.

⁴ DLG Tele ejes ligeligt af Debitel og DLG a.m.b.a.

DLG Tele is equally owned by Debitel and DLG a.m.b.a.

⁵ Telmore ejes af TDC.

Telmore is owned by TDC.

⁶ Øvrige/others (2002): AXITI, Elrotel, Kommunikation, LIC, Link Telecom, Song Networks, Tele 2, Telogic og Tiscali.

Øvrige/others (2003): 3, A+ Telecom, AXITI, Elrotel, Facicom, LIC, Smart Konzept, Song Networks, Tele 2, Tele Jylland og Telogic.

Øvrige/others (2004): 3, A+ Telecom, AXITI, Elrotel, Facicom, Jay.net, L'easy, LIC, M1, Smart Konzept, Song Networks, Tele 2, Telogic og Unotel.

Øvrige/others (2005): A+ Telecom, AXITI, CirqueErhverv, Elro Erhverv, Energi Randers, Facicom, L'EASY, Lebara, LIC, M1, SmartKoncept, Sydlyns Elforsyning, TDC Song, Tele2, Telogic, TulipM, UnoTel,

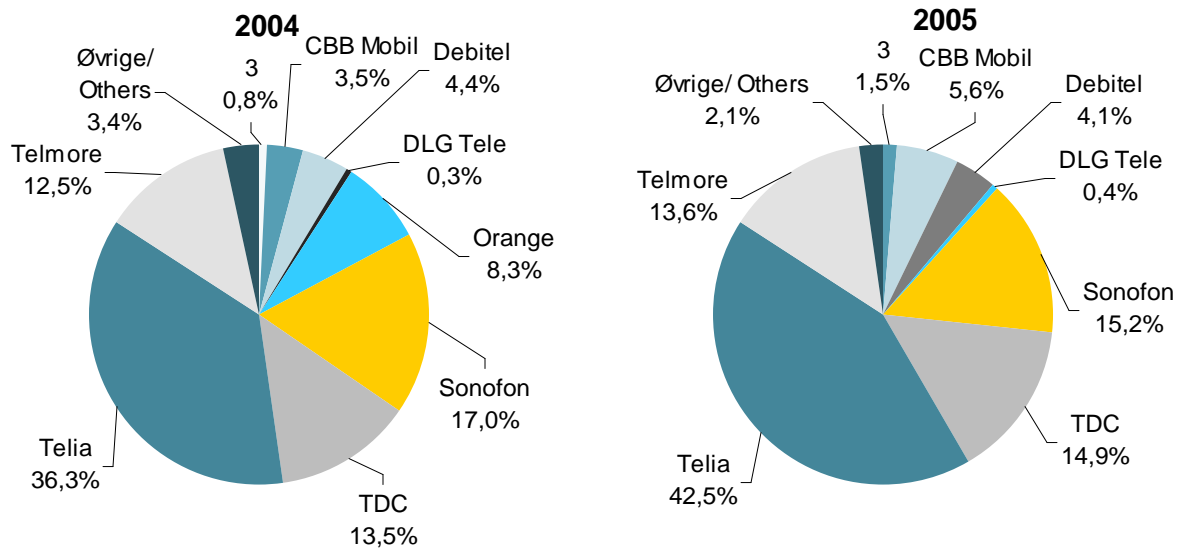
⁷ Øvrige/others (2003): Facicom, Smart Konzept og Telogic.

Øvrige/others (2004): AXITI, Tele, Elrotel, Facicom, L'easy, LIC, M1, Smart Konzept, Song Networks, Tele 2, Telogic og Unotel.

Øvrige/others (2005): AXITI, CirqueErhverv, Elro Erhverv, Energi Randers, Facicom, L'EASY, LIC, M1, SmartKoncept, Sydlyns Elforsyning, TDC Song, Tele2, Telogic, TulipM, UnoTel.

Figur 19

SENDE SMS-BESKEDER FORDELTE PÅ SELSKABER
SMS SENT BY COMPANY



MODTAGNE PORTERINGER PORTINGS RECEIVED

Nummerportabilitet blev i Danmark introduceret i to faser.

Første fase trådte i kraft den 15. oktober 1999, hvor det blev muligt for slutbrugere at medtage deres abonnentnumre ved skift mellem udbydere inden for områderne telefoni og ISDN, under forudsætning af, at der ikke samtidig skete flytning ud over det geografiske område, der hører under den central, slutbrugeren var tilsluttet.

Anden fase var inddelt i to etaper:

- Den 1. januar 2001 fik slutbrugere mulighed for at medtage abonnentnumre ved skift mellem udbydere inden for områderne telefoni og ISDN.
- Den 1. juli 2001 fik slutbrugere mulighed for at medtage abonnentnumre ved skift mellem udbydere indenfor området offentlig mobilkommunikation.

Tidligere eksisterede der et lovkrav om indførsel af fuld nummerportabilitet, således at slutbrugere pr. 31. december 2005 skulle have mulighed for at medtage abonnentnumre ved skift mellem udbydere inden for områderne telefoni, ISDN og offentlig mobilkommunikation.

Ved lov nr. 1427 af 21. december 2005 om ændring af lov om konkurrence- og forbrugerforhold på telemarkedet, blev kravet om fuld nummerportabilitet ophævet.

Number portability was introduced in Denmark in two stages.

Stage one was introduced on 15 October 1999 when it became possible for end-users to carry their subscriber numbers with them when changing between operators within telephony and ISDN, provided that relocation was not into another geographical area than the one where the end-user was connected.

Stage two was divided into two steps:

- From 1 January 2001 end-users had the opportunity to keep their subscriber numbers when changing providers within public mobile communication
- From 1 July 2001 end-users had the opportunity to keep their subscriber numbers when changing providers within public mobile communication

Earlier, full number portability was required so that end-users on 31 December 2005 at the latest should have the opportunity to keep their subscriber numbers when changing providers crosswise of the fixed network and the mobile network.

Pursuant to Act No. 1427 issued on 21th of December 2005, amending the Act order No. 784 issued on 28th of July 2005 on competitive conditions and consumer interest in the telecommunications market, the requirement of full numberportability was repealed.

Nummerporteringer Number portings

>

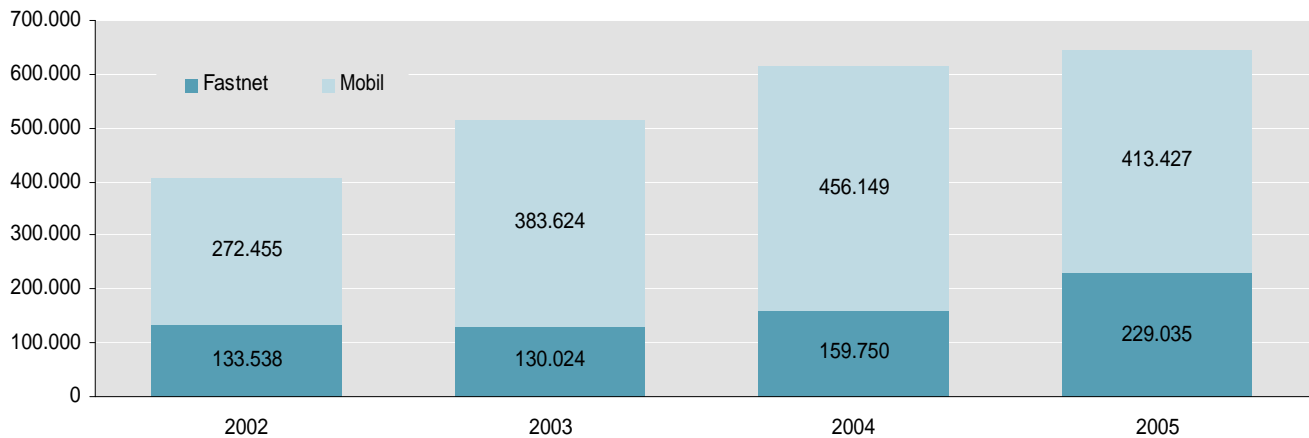
Tabel 29

PORTERINGER¹ PORTINGS

I perioden In the period	2002	2003	2004	2005
Fastnet Fixed network	133.538	130.024	159.750	229.035
Mobil Mobile	272.455	383.624	456.149	413.427
I alt Total	405.993	513.648	615.899	642.462

Figur 20

PORTERINGER PORTINGS



¹ Porteringer (til udbydere) inklusive gentagne porteringer.
Portings (to the provider) including repeated portings.

Tabel 30

FASTE KREDSLØB¹
LEASED LINES

Ultimo perioden End of period Til egne slutbrugere/For own endusers	Kredsløb inden for samme lokalcentral Leased lines within the same local switch			Kredsløb mellem forskellige lokalcentraler Leased lines between local switches		
	2003	2004	2005	2003	2004	2005
Digitale kredsløb =< 2Mbit/s Digital circuits =< 2Mbit/s	3.489	2.063	2.029	3.853	3.421	2.470
Digitale kredsløb > 2Mbit/s Digital circuits > 2Mbit/s	427	1.060	643	372	492	999
Øvrige kredsløb =< 2Mbit/s Other circuits =< 2Mbit/s	258	158	1.026	698	611	0
Øvrige kredsløb > 2Mbit/s Other circuits > 2Mbit/s	13	67	1	-	-	171
Til andre udbydere/To other providers	2003	2004	2005	2003	2004	2005
Digitale kredsløb =< 2Mbit/s Digital circuits =< 2Mbit/s	3.861	4.132	3.606	8.176	8.431	7.455
Digitale kredsløb > 2Mbit/s Digital circuits > 2Mbit/s	286	313	293	1.278	990	1.112
Øvrige kredsløb =< 2Mbit/s Other circuits =< 2Mbit/s	-	-	-	-	-	-
Øvrige kredsløb > 2Mbit/s Other circuits > 2Mbit/s	-	-	-	-	-	-

Tabel 31

UDLEJNING AF RÅ KOBBER PÅ ENGROSVILKÅR
LOCAL LOOP UNBUNDLING (WHOLESALE)

Ultimo perioden End of period	2003	2004	2005
Fuldt udlejede rå kobber Unbundled local loop	51.049**	58.570	67.628
Delt anvendelse Shared access	15.995	39.752	73.090
Bitstream access	406.302	556.872	695.150
Rå kobber i alt Total Raw cobber	473.346	655.194	835.868

¹ Ved faste kredsløb forstås telekommunikationsfaciliteter, hvorved der stilles åben transmissionskapacitet til rådighed til slutbrugere og til andre udbydere. Opgørelsen omfatter det totale antal faste kredsløb, dvs. alle kredsløb til slutbrugere og til andre udbydere. Leased lines are defined as telecommunication facilities providing transmission capacity to end-users and to other providers. The specification comprises the total number of leased lines, i.e. all leased lines for end-users and for other providers.

Kabel-tv
Cable TV

>

Tabel 32

ABONNEMENTER OG TILSLUTNINGSTYPE
SUBSCRIPTIONS AND TYPE OF CONNECTION

Ultimo perioden End of period	2002	2003	2004	2005
Via antenneforeninger Via Cable-TV associations	736.257	863.323	737.355	913.677
Direkte tilslutning Direct connection	403.597	414.454	627.408**	523.115
Abonnementer i alt Subscriptions in total	1.139.854	1.277.777	1.364.763**	1.436.792

Tabel 33

AKTIVE ABONNEMENTER OG TILSLUTNINGSMETODE¹
ACTIVE SUBSCRIPTIONS AND METHOD OF CONNECTION¹

Ultimo perioden End of period					Markedsandele Market shares			
	2002	2003	2004	2005	2002	2003	2004	2005
Cybercity	95.107	92.335	115.671	144.698	6,2%	5,5%	6,9%	8,1%
Dansk Kabel-TV	•	•	•	50.371	•	•	•	2,8%
Orange	56.385	39.695	21.914	•	3,7%	2,4%	1,3%	•
TDC	881.255	1.014.207	1.074.892	1.102.283	57,5%	60,4%	63,9%	61,5%
Tele 2	178.701	164.290	132.755	158.637	11,7%	9,8%	7,9%	8,9%
Telia	129.018	141.729	151.888	34.487	8,4%	8,4%	9,0%	1,9%
TeliaStofa	...	...	...	146.727	...	...	...	8,2%
Tiscali	146.400	150.068	88.279	•	9,5%	8,9%	5,2%	•
Øvrige ²	46.183	75.987	97.236**	264.509	3,0%	4,5%	5,8%**	8,6%
Others ²								
Abonnementer i alt Subscriptions in total	1.533.049	1.678.311	1.682.635**	1.791.341	100%	100%	100%	100%
- heraf erhverv - of which businesses	139.236	235.438	295.963**	360.893	•	•	•	20,2%
- heraf privat - of which private	1.393.786	1.442.873	1.400.169**	1.430.448	•	•	•	79,8%
Tilslutningsmetode³ Type of connection³								
- dial-up	1.825.973	1.987.093	696.655	467.863	•	•	•	26,2%
- dial-up								
- direkte opkobling - direct connection	468.730	733.858	1.027.993	1.313.186	•	•	•	73,2%
Abonnementer pr. 100 indbyggere Subscriptions per 100 inhabitants	28,5	31,1	31,3	32,9	•	•	•	•

¹ Omfatter internetabonnementer, der har været aktive de seneste 6 måneder for 2002-03 samt de sidste 3 måneder for 2004-05.
Comprises indnet subscriptions that have been active during the past 6 months for 2002-03 and the past 3 months for 2004-05.

² Øvrige/others (2005): A+ Arrownet, ComX Networks, DLG, Fascom, Sonofon, Broadcom Bolignet, TDC Song, Cirquebredbånd, Nordit, Group networks, BoligNET ApS, Telelet, Kjærgaard, FTHbredbånd, Jay.net, Struernet, Danske Telecom, debitel, Powerline Communications, WEBPARTNER, Yes I Hotspot, Sydvest Energi Holding, CPH- Metronet, Dansk Net, UpData, CWDSL, Sydfyns Elforsyning, Mira Internet, Comflex, UnoTel, A+ Telecom, LIC, MCI, Intercitynet, Vestnet, Centrum Verden, AT&T, Elro Erhverv, Energi Randers, KE Tele, Energi Midt, Cuatro Group, Universal Telecom, CirqueErhverv, Colt, Redspot, SuperTEL, Broadcom, TRE-FOR, BT Global Network, Nianet, Kabelfri, NetTel, SEAS-NVE, NM Net, Equant, 101 Systems, Ishøy, Net Group Data Center, SprintLink, Service partner Sjælland.

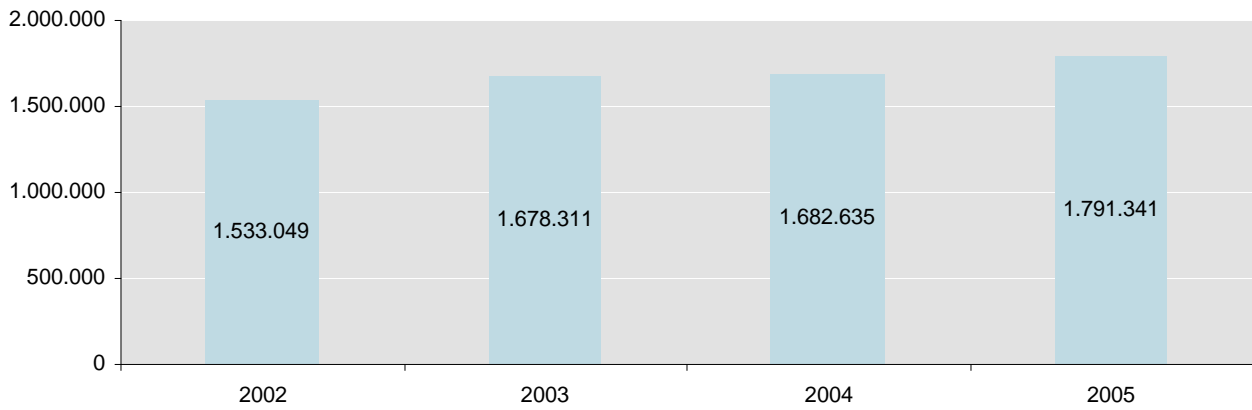
³ Summen af dial-up og direkte opkobling svarer ikke til abonnementer i alt som følge af mangelfulde indberetninger.

The numbers for dial-up and direct connection does not sum up to the total number of subscriptions due to incomplete detailed information.

Figur 21

INTERNETABONNEMENTER
SUBSCRIPTIONS TO INTERNET

2002 - 2003 Aktive seneste 6 måneder
2004 - 2005 Aktive seneste 3 måneder



Nettoprisindekset (NPI) offentliggøres af Danmarks Statistik. NPI belyser udviklingen i priserne ekskl. indirekte skatter og afgifter, men inkl. pristilskud. Samtlige varer og tjenester i private husstandes forbrug (herunder energi) indgår. NPI anvendes ved prisloftregulering af TDC's takster. Der er anvendt det gennemsnitlige årsindeks.

Teleprisindekset (TPI) i løbende priser belyser udviklingen i telepriserne inkl. moms, som en forbruger med et gennemsnitligt forbrug må betale for et fastnetabonnement inkl. samtaletakster. For 1996 er indekset udelukkende beregnet på baggrund af TDC's priser. Indekset er beregnet på baggrund af nedenstående årlige forbrugssammensætning.

The Net Price Index (NPI) is published by Statistics Denmark. The NPI reflects the general development in prices excluding indirect taxes and including price subsidies. All goods and services that enter household consumption (e.g. fuel) are included. The NPI is used in price-cap regulation of TDC's tariffs. The calculation is based on an annual average index.

The Tele Price Index (TPI) shows the development (including Value Added Tax) in telecommunications expenses of a subscriber with an average level of consumption including rates for calls. The 1996-index is calculated on TDC's tariffs, exclusively. The index is calculated on the following yearly consumption pattern.

1996-1999

Oprettelsesafgift / Connection charge: 0,05

Flytning / Relocation: 0,05

Kvartalsafgift / Quarterly subscription fee: 4

Lokalsamtaler / Local calls: 2.200 min.

Regionsamtaler / Regional calls: 1.100 min.

Landssamtaler / Trunk calls: 800 min.

Opkaldsafgift / Call setup charge: 1.500 opkald/calls

Samtaler til mobilnet / Traffic to mobile networks: 165 min.

Opkald til mobilnet / Calls to mobile networks: 150 opkald/calls

2000-2005

Oprettelsesafgift / Connection charge: 0,05

Flytning / Relocation: 0,05

Kvartalsafgift / Quarterly subscription fee: 4

Indlandssamtaler / Domestic calls: 4.100 min.

Opkaldsafgift til fastnet / Call setup charge to fixed network: 1.100 opkald/calls

Opkald til fastnet uden B-svar / Unanswered calls to fixed network: 400 opkald/calls

Samtaler til mobilnet / Traffic to mobile networks: 165 min.

Opkald til mobilnet / Calls to mobile networks: 110 opkald/calls

Opkald til mobilnet uden B-svar / Unanswered calls to mobile network: 40 opkald/calls

Takster Tariffs

>

Tabel 34

FASTNET, INDLAND FIXED NETWORK, DOMESTIC

Kr. inkl. moms DKK incl. VAT	Debitel	TDC	Tele 2	Telia
Pr. 01/06 2006 Per 01/06 2006				
Oprettelsesafgift ¹ Connection charge	950	950	950	950
Flytning ¹ Relocation	475	475	475	475
Kvartalsafgift Subscription fee (quarterly)	375	357	345	327
Landstakst, dag National tariffs, day	0,1875	0,25	0,24	0,23
Landstakst, nat National tariffs, night	0,09	0,125	0,125	0,125
Opkaldsafgift til fastnet ² Call setup charge to fixed network	0,30	0,25	0,25	0,25
Samtaler til eget mobilnet, dag Traffic to own mobile network, day	1,75	1,48	1,30	1,45
Samtaler til eget mobilnet, nat Traffic to own mobile network, night	0,875	0,75	0,65	0,725
Samtaler til andre mobilnet, dag Traffic to other mobile networks, day	1,75	1,53	1,59	1,6
Samtaler til andre mobilnet, nat Traffic to other mobile networks, night	0,875	0,79	0,79	0,80
Opkaldsafgift til mobilnet Call setup charge to mobile networks	0,30	0,25	0,25	0,25
Dagtakstperiode, andel Day tariff period, share	0,75	0,75	0,75	0,75
Dagtakstperiode: Day tariff period:	8.00- 19.30 man-lør Mon-Sat	8.00- 19.30 man-lør Mon-Sat	8.00- 19.30 man-lør Mon-Sat	8.00- 19.30 man-lør Mon-Sat

¹ Priserne for oprettelsesafgift og flytning er indhentet fra selskabernes hjemmesider. Oprettelsesafgiften gælder for nyoprettelser på eksisterende stik.

Tariffs concerning installation and relocation are supplied by the companies' homepages. Installation fee applies to new establishments on existing sockets.

² Beregnes kun ved svar.

Only charged for answered calls.

Tabel 35

UDVIKLINGEN I TELEPRISINDEKSET (TPI)
DEVELOPMENT IN THE TELE PRICE INDEX (TPI)

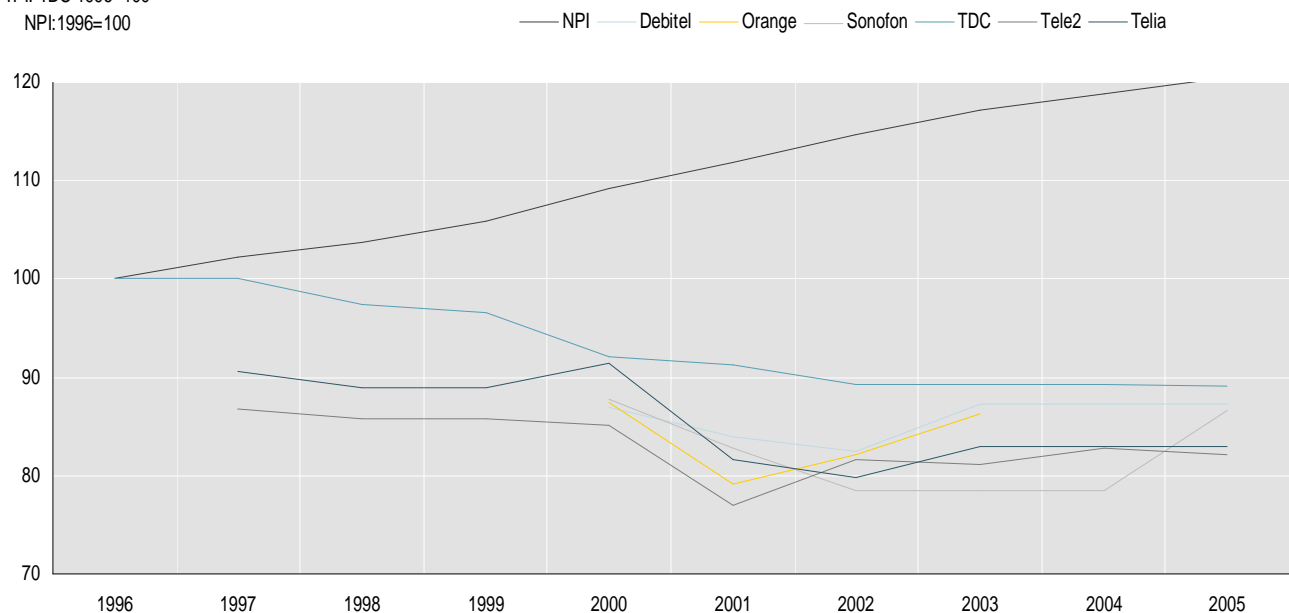
Udviklingen i teleprisindekset (TPI)¹ sammenlignet med nettoprisindekset (NPI)²
Development in the tele price index (TPI) compared to the net price index (NPI)

	Debitel	Orange	Sonofon	TDC	Tele 2	Telia	NPI
1996	•	•	•	100,0	•	•	100,0
1997	•	•	•	100,1	86,8	90,6	102,2
1998	•	•	•	97,4	85,7	88,9	103,7
1999	•	•	•	96,5	85,7	88,9	105,9
2000	86,9	87,4	87,8	92,1	85,1	91,4	109,3
2001	83,9	79,1	82,8	91,3	77,0	81,6	111,8
2002	82,5	82,2	78,4	89,3	81,6	79,8	114,6
2003	87,2	86,3	78,4	89,2	81,2	82,9	117,2
2004	87,2	•	78,4	89,2	82,7	82,9	118,6
2005	87,2	•	86,6	89,2	82,2	82,9	119,4 ³

Figur 22

UDVIKLINGEN I TELEPRISINDEKSET (TPI)
DEVELOPMENT IN THE TELE PRICE INDEX (TPI)

TPI: TDC 1996=100
NPI: 1996=100



¹ TDC's pris 1996 = 100.

TDC' price 1996 = 100.

² Kilde: Danmarks Statistik. Omregnet til basisår 1996.

Source: Statistics Denmark. Recalculated to base 1996.

³ Januar-maj.

January-May.

IT- og Telestyrelsen har siden august 1998 hvert kvartal udgivet prispjecen ”Hallo, hallo - Ved du hvad det koster?” Pjecen sammenligner - på baggrund af en række forbrugsprofiler - priserne hos markedets udbydere af fastnettelefoni, mobiltelefoni og internet til private. I forbrugsprofilerne er indregnet abonnementsafgift, eventuelle opkaldsafgifter og minuttakster.

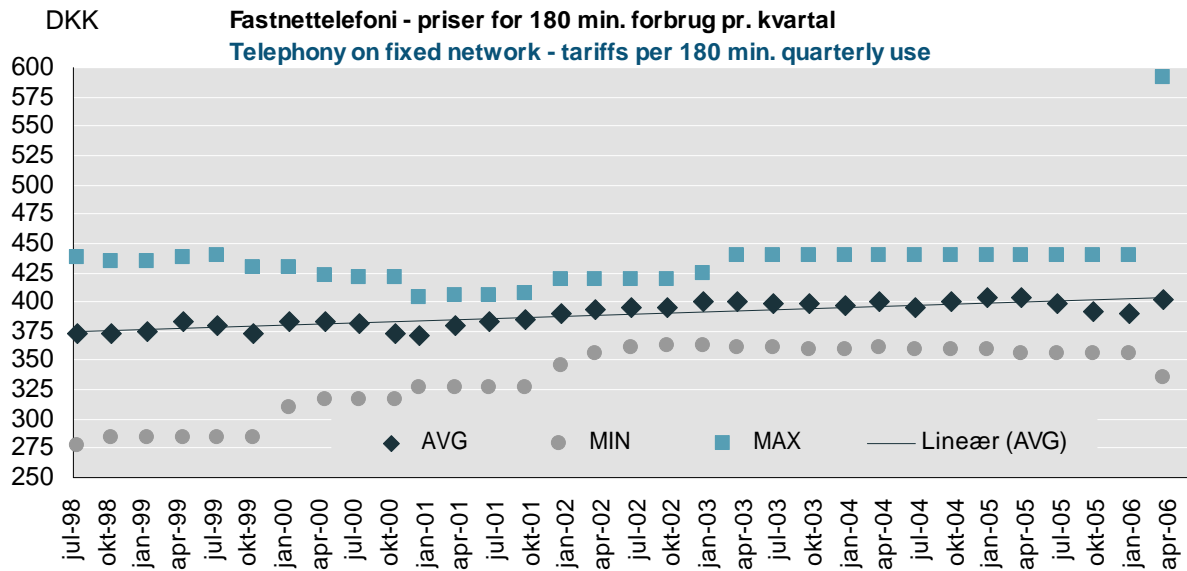
Nedenstående figurer viser prisudviklingen for udvalgte forbrugsprofiler i perioden august 1998 til april 2006. For hver forbrugsprofil er vist henholdsvis billigste (MIN), dyreste (MAX) og gennemsnitlige (AVG) pris blandt de udbydere, der indgår i pjecen. Desuden er der vist en trendlinie (lineær regression) ud fra alle udbydernes priser på de angivne tidspunkter.

Since August 1998 the National IT and Telecom Agency has published the quarterly price guide ”Hallo, Hallo – Ved du hvad det koster?”. On the basis of a number of consumer profiles the guide compares the tariffs of the providers on the market of telephony and Internet services to individuals. In the consumer profiles subscriber fees, call fees, if any, and minute charges have been included.

The following figures show the price development of selected consumer profiles in the period August 1998 to April 2006. For each consumer profile the cheapest (MIN), most expensive (MAX) and average (AVG) price between the providers included in the price guide are shown. Furthermore, a trendline (linear regression) is shown on the basis of all providers’ tariffs at the time indicated.

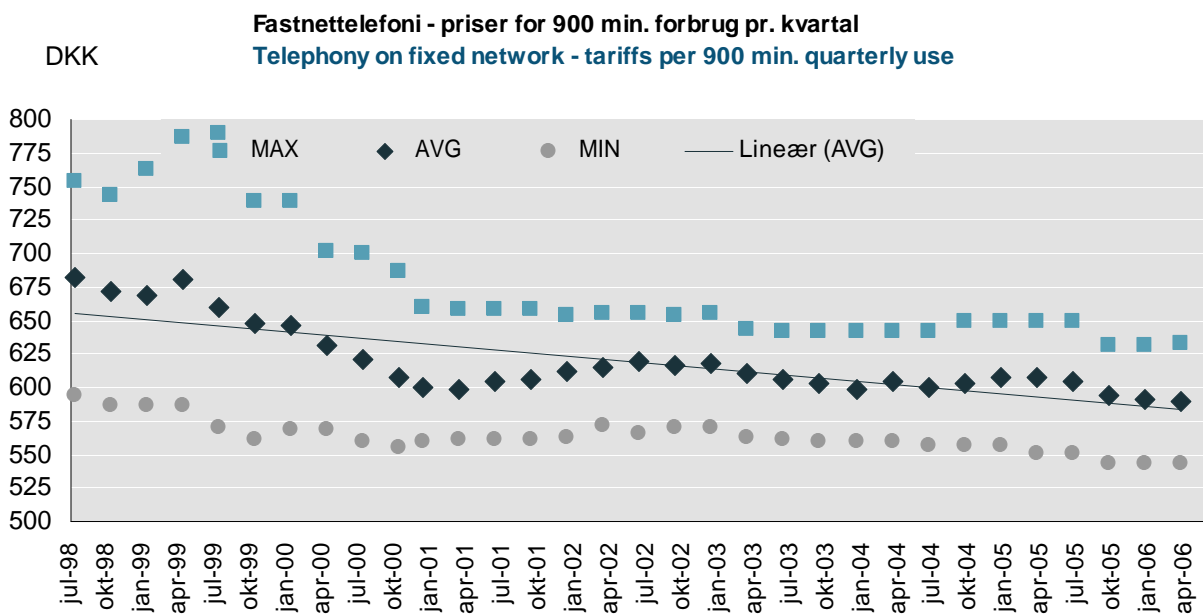
Figur 23

PRISUDVIKLING, FASTNETTELEFONI LAVT FORBRUG
DEVELOPMENT OF TARIFFS, FIXED NETWORK LOW CONSUMPTION LEVEL



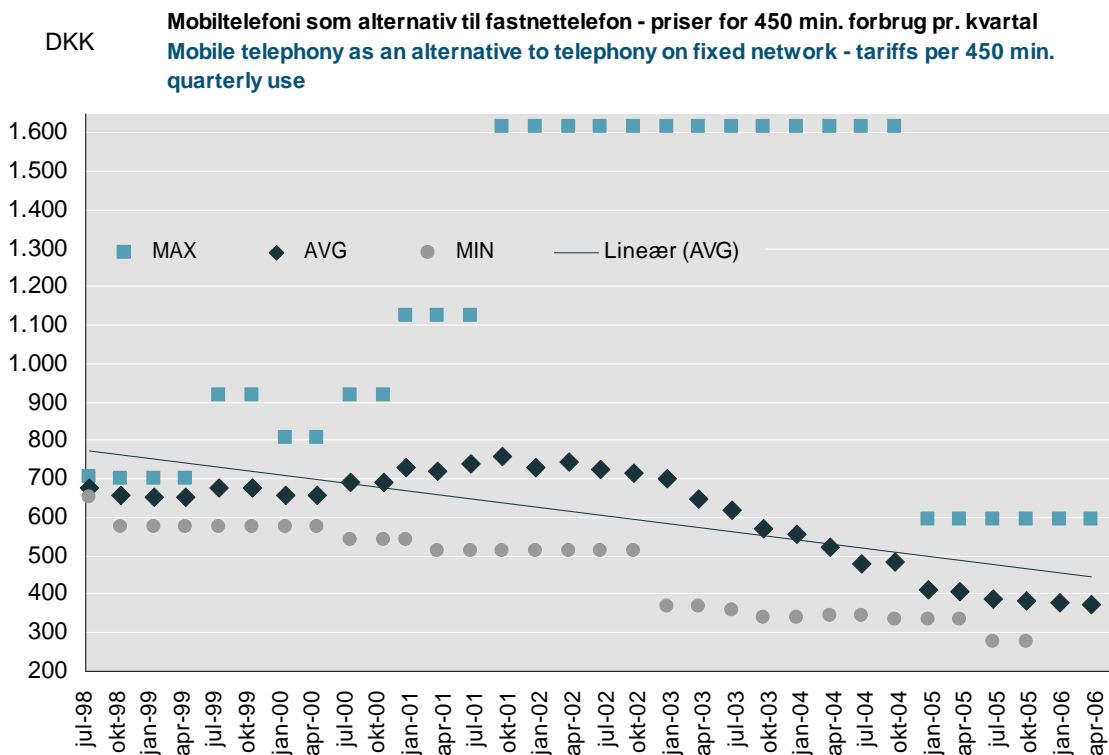
Figur 24

PRISUDVIKLING, FASTNETTELEFONI HØJT FORBRUG
DEVELOPMENT OF TARIFFS, FIXED NETWORK HIGH CONSUMPTION LEVEL



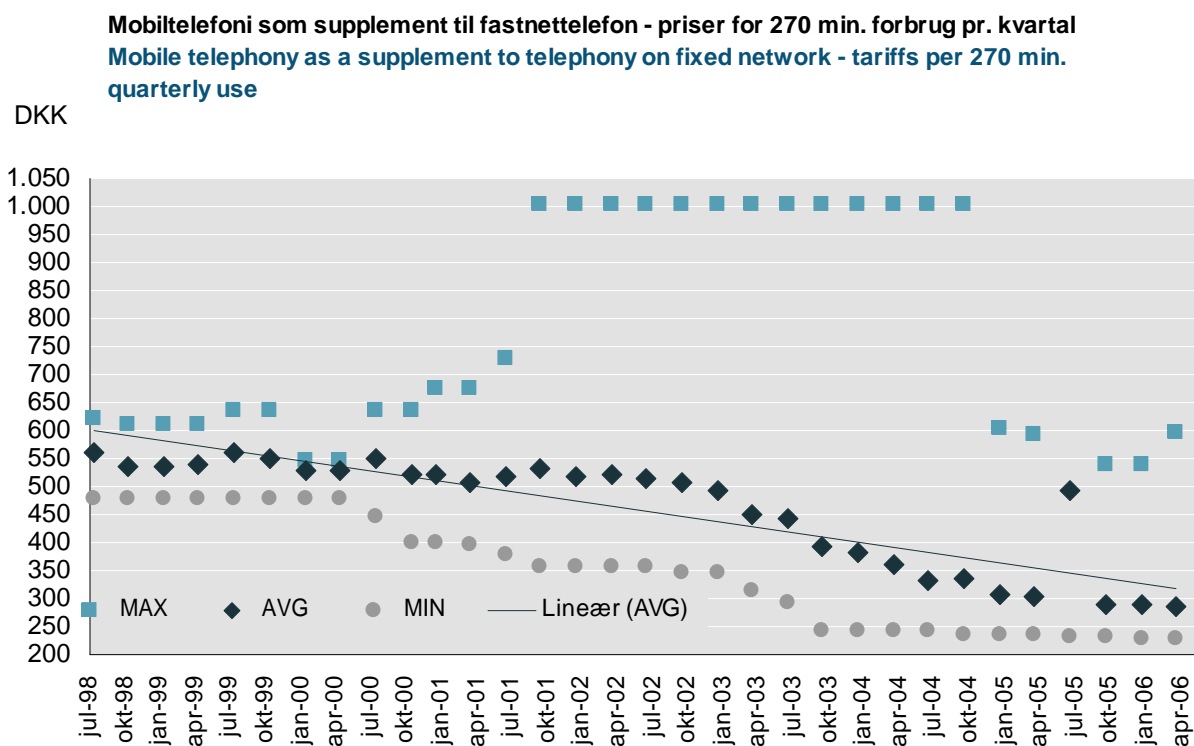
Figur 25

PRISUDVIKLING, MOBILTELEFONI SOM ALTERNATIV TIL FASTNETTELEFON
DEVELOPMENT OF TARIFFS, MOBILE TELEPHONY AS AN ALTERNATIVE TO FIXED NETWORK



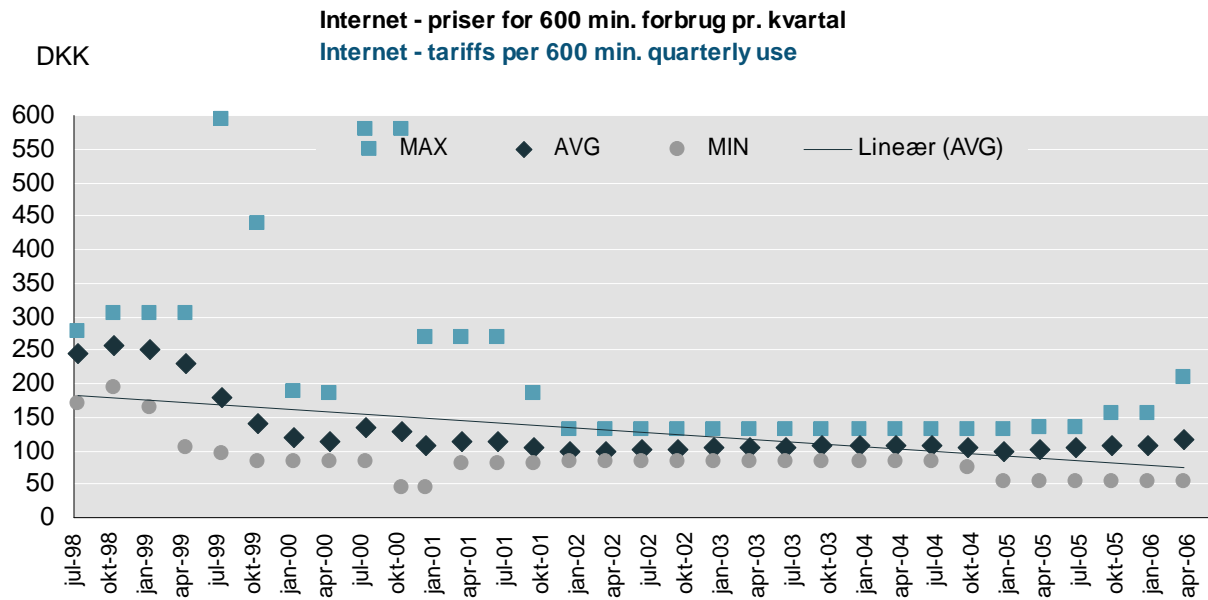
Figur 26

PRISUDVIKLING, MOBILTELEFONI SOM SUPPLEMENT TIL FASTNETTELEFON
DEVELOPMENT OF TARIFFS, MOBILE TELEPHONY AS A SUPPLEMENT TO FIXED NETWORK



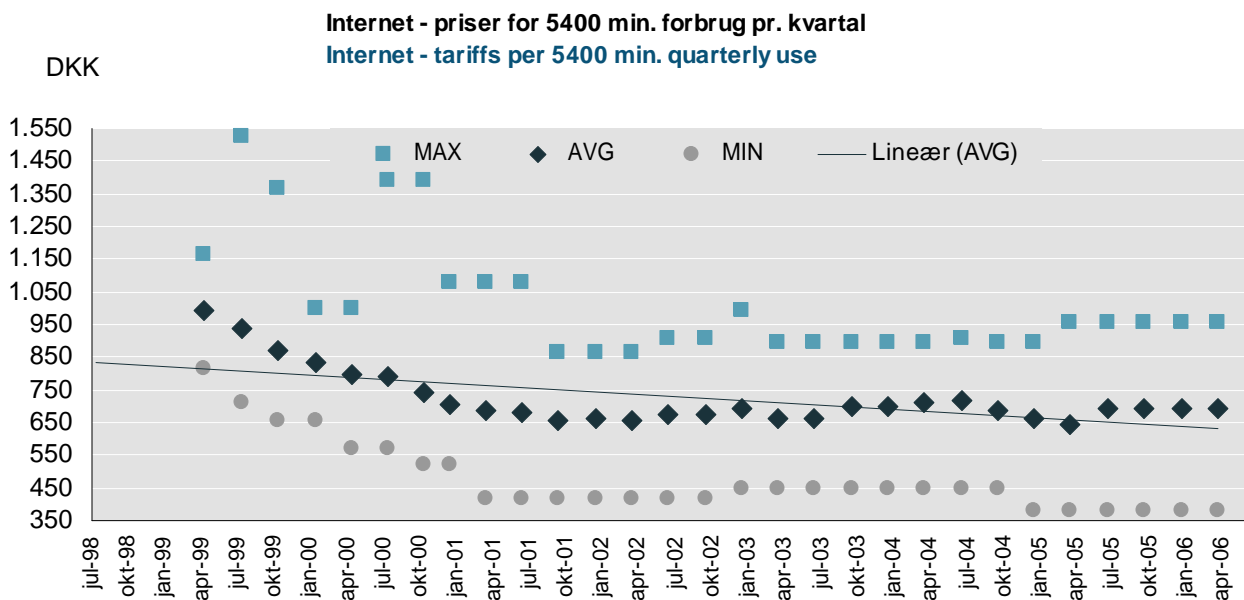
Figur 27

PRISUDVIKLING, INTERNET LAVT FORBRUG
DEVELOPMENT OF TARIFFS, INTERNET LOW CONSUMPTION LEVEL



Figur 28

PRISUDVIKLING, INTERNET HØJT FORBRUG
DEVELOPMENT OF TARIFFS, INTERNET HIGH CONSUMPTION LEVEL



Anlægsforhold Installations

>

Tabel 36

Ultimo perioden End of period	2003	2004	2005
Mobiltelefoni¹ Mobile telephony			
Basisstationer Mobile base stations	...	...	...
Mobilcentraler (BSC) Mobile exchanges (BSC)	116	119	106
Mobilcentraler (MSC) Mobile exchanges (MSC)	31	31	31
Radiokanaler Radio channels	149.497	179.960	202.641
Centralledninger Exchange lines	...	...	...
Interconnect ledninger Interconnection lines	53.288	52.378	58.345
Radioceller Radiocells	18.547	21.849	21.592
Infrastruktur – generelt Infrastructure – in general			
Abonnentcentraler ² Subscriber exchanges	542**	597	457
Transitcentraler ³ Transit exchanges	186	100	137
Centralledninger i mellemcentralt net Lines between exchanges	18.033	24.330	9.823
Km radiokæder i faste net ⁴ Km radio links in the fixed network	21.613	20.857	16.727
Km fiberoptisk kabel i transmissionsnettet ⁵ Km fibre optical cables in the transmission network	46.680	48.014	56.940

¹ Inkluderer 3G

Includes 3G

² Idriftværende centraler, hvortil der er knyttet abonnentinstallationer (evt. via et udskudt abonnenttrin).

Operating exchanges to which subscriber installations have been connected (possibly via a remote subscriber stage).

³ Idriftværende centraler, hvortil der ikke er knyttet abonnentinstallationer – dvs. alle andre centraler end abonnentcentralerne.

Operating exchanges to which no subscriber installations have been connected – i.e. all exchanges except subscriber exchanges.

⁴ Antennesystemstrækninger (dvs. flere mulige radiokæder mellem 2 tårne/master).

Antenna system stretchings (i.e. several possible radio links between 2 towers/masts).

⁵ Den totale tracé-længde i kilometer af fiberoptiske kabler i transmissionsnettet.

The total length in kilometres of the trace of fibre optical cables in the transmission network.

Tabel 37

OMSÆTNINGSSPECIFIKATION (BRUTTO)¹
SPECIFICATION OF REVENUE (GROSS)

Mio. kr. DKK million	2003	2004	2005
Teletjenester – fastnet Telecommunications services – fixed network	11.912**	11.680	10.760
Mobiltelefoni og personsøgning Mobile telephony and public paging systems	11.651	12.774	14.527
Infrastruktur Infrastructure	1.196	1.150	1.091
Datakommunikation og internet Data communication and internet	5.743	6.193**	6.670
Øvrige indtægter ² Other revenue	5.887	6.277	6.336
Omsætning i alt³ Net revenue	36.420	38.074**	39.460

Tabel 38

RESULTATOPGØRELSE
FINAL REPORT

Mio. kr. DKK million	2003	2004	2005
Omsætning i alt Net revenue	36.420	38.074**	39.460
Resultat før skat og ekstraordinære poster Earnings before tax and extraordinary items	2.643	995**	6.849

¹ Selskabernes regnskabsoplysninger er summeret op. På grund af selskabernes udveksling af samtrafik er der betalinger, der registreres som indtægt hos én udbyder og samtidigt som udgift hos en anden udbyder, som fakturerer kunden og derved også genererer en indtægt. Der er således indtægter, som optræder to steder, og omsætningen er derfor samlet set overvurderet.

The financial figures of the companies have been summarized. Because of interconnect traffic exchanged between the companies there will be payments counting as revenue for one provider and expenditure and revenue for the other provider invoicing the customer. This means that some revenue will appear twice and that aggregate revenue is overestimated.

² Omfatter bl.a. indtægter fra nummeroplysningstjenester, kabel-tv og særlige tjenester.

Comprises revenue from number information services, cable TV and special services.

³ Den samlede omsætning er ikke fordelt fuldt ud på omsætningskategorier.

Gross revenue is not fully distributed into specification of revenue.

Tabel 39

OMSÆTNING
REVENUE

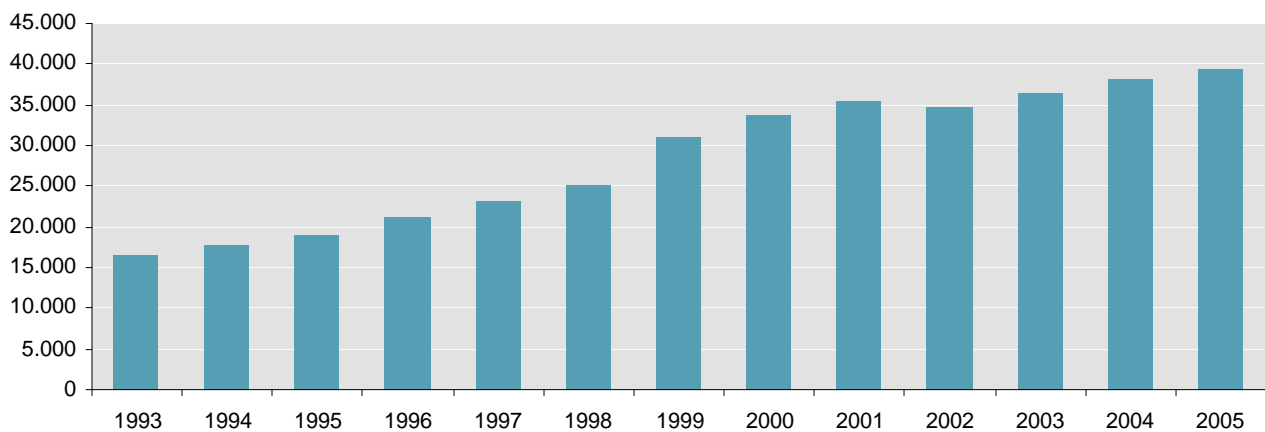
Mio. kr.
DKK million

1981	4.269
1982	4.984
1983	5.995
1984	7.824
1985	9.577
1986	10.438
1987	11.949
1988	12.806
1989	14.237
1990	14.381
1991	15.501
1992	15.807
1993	16.449
1994	17.803
1995	18.880
1996	21.116
1997	23.003
1998	25.193
1999	30.920
2000	33.715
2001	35.326
2002	34.588
2003	36.420
2004	38.074**
2005	39.460

Figur 29

OMSÆTNING
REVENUE

Mio. kr.
DKK million



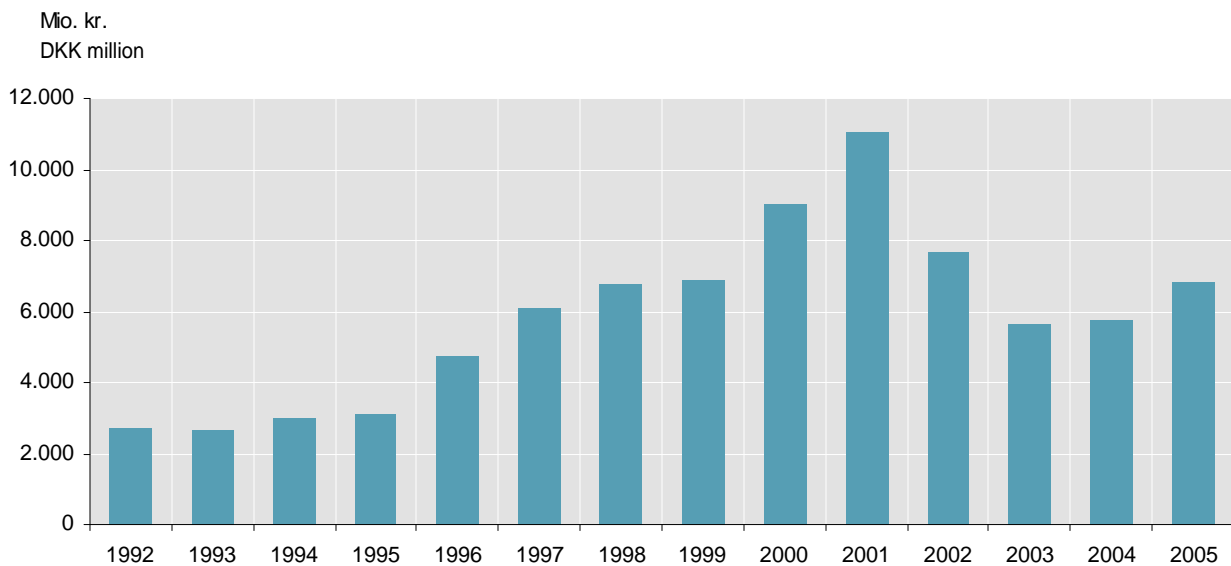
Tabel 40

INVESTERINGER
INVESTMENTS

Mio. kr. DKK million	
1992	2.694
1993	2.642
1994	2.993
1995	3.078
1996	4.736
1997	6.096
1998	6.777
1999	6.879
2000	9.015
2001	11.016 ¹
2002	7.652 ¹
2003	5.607 ¹
2004	5.722 ¹
2005	6.833 ¹

Figur 30

INVESTERINGER I TELESEKTOREN I DANMARK
TELECOM INVESTMENTS IN DENMARK



¹ Bogførte investeringer i UMTS-licenser er ikke inkluderet.
Posted investments in UMTS licenses not included.

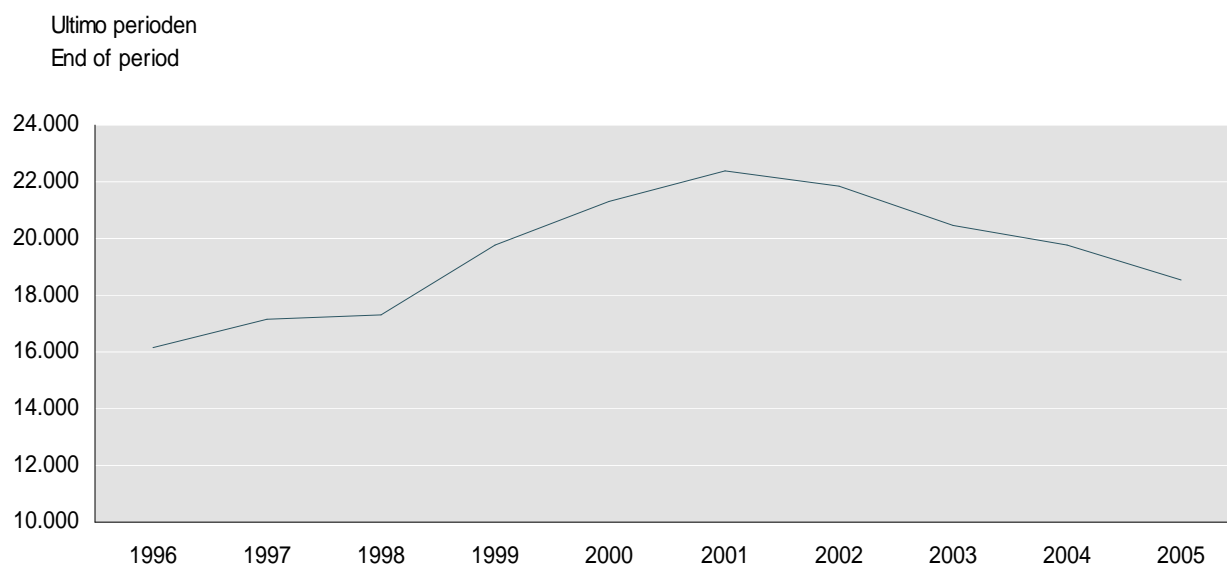
Tabel 41

FULDTIDSANSATTE
FULL-TIME EMPLOYEES

Ultimo perioden End of period	
1996	16.126
1997	17.170
1998	17.336
1999	19.750
2000	21.330
2001	22.405
2002	21.873
2003	20.471
2004	19.739**
2005	18.513

Figur 31

FULTIDSANSATTE
FULL-TIME EMPLOYEES



Tabel 42

ABONNEMENTER, FASTNET
SUBSCRIPTIONS ON THE FIXED NETWORK

Ultimo perioden End of period	2003	2004	2005
Tele Greenland A/S ^{1,2} Tele Greenland A/S	25.248	24.721	24.403
Føroya Tele ³ Faroese Telecom	20.111	19.565	19.286

Tabel 43

MOBILABONNEMENTER
MOBILE SUBSCRIPTIONS

Ultimo perioden End of period	2003	2004	2005
Tele Greenland A/S ² Tele Greenland A/S	29.749	39.033**	46.480
Føroya Tele ³ Faroese Telecom	30.288	30.873	32.763

¹ Telefonlinier.

Telephone lines.

² Kilde: Årsregnskab 2005, www.tgi.gl.

Source: Annual Report 2005, www.tgi.gl.

³ Kilde: Årsregnskab 2005, www.tele.fo.

Source: Group- and Annual Account 2005, www.tele.fo.

Tabel 44

ØKONOMISKE NØGLETAL
FINANCIAL KEY FIGURES

TELE GREENLAND A/S ¹ TELE GREENLAND A/S	2003	2004	2005
Nettoomsætning (1.000 kr.) Net sales (DKK 1,000)	644.000	630.000	654.000
Årets resultat (1.000 kr.) Net profit (DKK 1,000)	16.000	17.000	46.000
Overskudsgrad Net profit ratio	4%	3%	11%
Fuldtidsansatte ^{2, 3} Full-time employees	411	407	373

Tabel 45

ØKONOMISKE NØGLETAL
FINANCIAL KEY FIGURES

FØROYA TELE ⁴ FAROESE TELECOM	2003	2004	2005
Nettoomsætning (1.000 kr.) Net sales (DKK 1.000)	304.311	303.897	307.200
Årets resultat (1.000 kr.) Net profit (DKK 1.000)	47.108	34.500	50.100
Overskudsgrad Net profit ratio	21%	16%	20%
Fuldtidsansatte ⁵ Full-time employees	258	240	230

¹ Kilde: Årsregnskab 2005, www.tgi.gl.

Source: Annual Report 2005, www.tgi.gl.

² Ultimo året.

End of year.

³ Fuldtidsansatte i TELE divisionen.

Full-time employees in the TELE division.

⁴ Kilde: Årsregnskab 2005, www.tele.fo.

Source: Group- and Annual Account 2005, www.tele.fo.

⁵ Årsgennemsnit.

Average of the year.